

## Change to company details

### Company details

Company name

**ELLERSTON ASIAN INVESTMENTS LIMITED**

Australian Company Number (ACN)

**606 683 729**

### Lodgement details

Who should ASIC contact if there is a query about this form?

Name

**Ian Robert KELLY**

### Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

**Ian Robert KELLY**

Capacity

**Secretary**

Signature

Date signed

**27-02-2017**

## C1 Cancellation of shares

### Reason for cancellation

### Shares cancellation details

Reason for cancellation

**ss.257H(3) Share buyback - Minimum holding  
buy-back only**

The cancelled shares are listed below:

| Share class code | Number of shares cancelled | Amount paid (cash or otherwise) |  |
|------------------|----------------------------|---------------------------------|--|
| ORD              | 433166                     | 373769.67                       |  |

Earliest Date of  
cancellation

**13-02-2017**

## C3 Change to share structure

The updated details for this changed share class are shown in the table below.

| Share class code | Full title if not standard | Total number of shares | Total amount paid on these shares | Total amount unpaid on these shares |
|------------------|----------------------------|------------------------|-----------------------------------|-------------------------------------|
| ORD              | ORDINARY SHARES            | 116298779              | 116827175.02                      | 0.00                                |

Earliest date of  
change

**13-02-2017**