

HRL Holdings Limited

Level 8 Waterfront Place, 1 Eagle Street Brisbane Queensland 4000, Australia GPO Box 216 Brisbane Queensland 4001, Australia Tel +61 7 3105 5960

Email admin@hrlholdings.com

28 February 2017

ASX Announcement

Non-Renounceable Entitlement Offer Prospectus Dispatched

HRL Holdings Limited advises that the Prospectus for the partially underwritten non-renounceable entitlement offer announced to the ASX on 16 February 2017 was today dispatched to all eligible shareholders, together with personalised entitlement and acceptance forms.

A letter to ineligible shareholders was also dispatched today.

As previously advised the closing date for acceptances is 14 March 2017.

Paul Marshall Company Secretary