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**TIMING OF DELISTING FROM OFFICIAL LIST OF THE ASX**

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(ASX: KDL) Kimberley Diamonds Ltd (“KDL”) will be formally delisted from the Official List of the ASX on 21 March 2017.

Shareholder approval for the delisting was obtained at the Extraordinary General Meeting held on 20 February 2017. KDL’s shares will continue to be traded on the ASX until close of market on 20 March 2017, allowing shareholders an opportunity to sell their shares prior to delisting if they wish to do so. On 21 March 2017, KDL’s securities will be suspended from trading and will be formally removed from the Official List.

Following the delisting, KDL will become an unlisted public company. Shareholders who wish to sell their shares in KDL after this time will need to find a purchaser for their securities at a price agreed between the seller and such purchaser.

**Laila Green**

Company Secretary and Chief Financial Officer

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