



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

QUEENSLAND MINING CORPORATION LIMITED

**Applicable security for the reorganisation**

QMN	ORDINARY FULLY PAID
QMNA	OPTION EXPIRING 30-JUN-2018 EX 1C

**Announcement Type**

New Announcement

**Date of this announcement**

Wednesday March 1, 2017

**Reorganisation type**

Security consolidation

**Effective Date**

Thursday April 6, 2017

**Record Date**

Friday April 7, 2017

**Issue Date**

Tuesday April 18, 2017

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

QUEENSLAND MINING CORPORATION LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

61109962469

**1.3 \*ASX issuer code**

QMN

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Wednesday March 1, 2017

**1.6 \*Securities affected by the reorganisation**



QMN	ORDINARY FULLY PAID
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

### 2.2 Approvals

<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Tuesday April 4, 2017	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> [Select...]
<b>Comments</b> <input type="text"/>			

## Part 3 - Reorganisation timetable and details

### 3.1 \*+Record date

Friday April 7, 2017

### 3.2 Date of +security holder meeting

Tuesday April 4, 2017

### 3.3 Last day for trading in the pre-re-organised +securities

Wednesday April 5, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Thursday April 6, 2017

### 3.5 Record date

Friday April 7, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Monday April 10, 2017



**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Tuesday April 18, 2017

**3.8 Trading starts on a normal T+2 basis**

Wednesday April 19, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Friday April 21, 2017

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every**  
10

**(pre-consolidation) +securities will be consolidated into**  
1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> QMN	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 2,955,478,528	<b>Number on issue after reorganisation</b> 295,547,853	<b>Estimate/Actual</b> Estimated
<b>*ASX +Security Code</b> QMNA	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2018 EX 1C		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue before reorganisation</b> 20,000,000	<b>Number on issue after reorganisation</b> 2,000,000	<b>Estimate/Actual</b> Estimated

**5.2 \*Exercise price of options**

<b>*ASX +Security Code</b> QMNA	<b>*ASX +Security Description</b> OPTION EXPIRING 30-JUN-2018 EX 1C
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Quoted/unquoted	Exercise price before reorganisation	Exercise price after reorganisation
Unquoted	AUD 0.01000000	AUD 0.10000000

## Part 6 - Further information

### 6.1 Further information relating to the reorganisation

The consolidation is subject to shareholder approval which is being sought at a General Meeting held on 4 April 2017.

### 6.2 Additional information for inclusion in the Announcement Summary