
ASX RELEASE

2 March 2017

Issue of Placement Shares – Cleansing Notice

This notice is given by Inabox Group Limited (ASX: IAB) (**Inabox** or **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Reference is made to the ASX announcement and Appendix 3B lodged by the Company in relation to the issue of 3,636,364 fully-paid ordinary shares in the Company pursuant to the placement conducted by the Company and completed on 22 February 2017, raising a total of A\$4 million (**Placement Shares**).

For the purposes of section 708A(6) of the Act, the Company gives notice that:

1. Inabox issued the Placement Shares without disclosure to investors under Part 6D.2 of the Act;
2. this notice is being given in accordance with section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
4. as at the date of this notice, there is no information that is “excluded information” (as defined in sections 708A(7) and 708A(8) of the Act).

A handwritten signature in black ink, appearing to read "Damian Kay", with a stylized flourish at the end.

Damian Kay
CEO & Managing Director, Inabox