

ASX Announcement

G8 Education Limited
(ASX:GEM)



03 March 2017

Cleansing Notice under sections 708A(5)(e) and 708A(6) Corporations Act

G8 Education Limited (ASX:GEM) issued 16,454,068 ordinary shares (**Shares**) on 1 March 2017 pursuant to the completion of tranche 1 of the share placement to CFCG Investment Partners International (Australia) Pty Ltd (**CIPI**) (the Manager of First Capital Australia Master Fund), as announced to the market on 20 February 2017. CIPI is a wholly owned subsidiary of China First Capital Group Limited.

G8 Education Limited has issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary Shares
ASX Code:	GEM
Date of issue of securities:	1 March 2017
Total number of securities issued:	16,454,068

For the purposes of section 708A(6) of the Corporations Act, G8 Education Limited confirms that:

- 1 the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2 this notice is being given in accordance with section 708A(5)(e) of the Corporations Act;
- 3 as at the date of this notice, G8 has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to G8 Education Limited; and
 - (b) section 674 of the Corporations Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.