

**FUNDING FACILITY REPAYMENT**

**6 March 2017**

**UraniumSA Limited  
("UraniumSA")**

ASX Code: USA

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[executive@uraniumsa.com.au](mailto:executive@uraniumsa.com.au)

**BOARD OF DIRECTORS**

**Alice McCleary** Chairman  
**Martin Janes** Director  
**David Paterson** Director &  
Acting CEO

Russel Bluck  
Geoscience Manager

**PROJECTS**

**South Australia**

Whymlet EL 5865  
Lock ELA 2015/00114  
Sheoak Hill ELA 2015/00113  
Muckanippie EL 5858

**ISSUED CAPITAL**

6 March 2017  
Shares on Issue: 349,554,141  
Quoted shares: 349,554,141  
Unlisted Options: 35,000,000  
(1.2 cents, 22 Aug 19)

**INVESTOR INQUIRIES**

[executive@uraniumsa.com.au](mailto:executive@uraniumsa.com.au)

**Inquiries regarding this report  
and company business may be  
directed to:**

**David Paterson – Acting CEO**

**+61 8 8132 0577**

**+61 417 823 654**

**VISIT OUR WEBSITE**

[www.uraniumsa.com.au](http://www.uraniumsa.com.au)

UraniumSA Limited advises that it has reached agreement with its convertible debt facility lender to convert \$55,000 of the drawn funds into equity pursuant to the terms of the Debt Facility Agreement dated 24 April 2015 (Facility). The issue price of the shares is at 15% discount to the 5 day VWAP ending 2 March 2017. This conversion was advised earlier today by way of an Appendix 3B.

UraniumSA will repay the remaining \$80,000 outstanding against the Facility today, along with any interest owing. This repayment extinguishes all remaining obligations under the Facility.

The ongoing support of the Facility lender as UraniumSA's largest shareholder is recognised and appreciated by the board.

## About UraniumSA Limited

UraniumSA is an Adelaide based explorer with a portfolio of properties in South Australia's Gawler Craton and Eyre Peninsula.

On 6 April 2016 the Company announced a proposal that involved the demerger of Samphire Uranium Limited ('SUL') as a separate standalone unlisted public company. SUL is now the owner of the Samphire Project Uranium Assets. Shareholder approval of the demerger has resulted in UraniumSA shareholders at that time owning shares in both entities pro-rata to their holding in UraniumSA as at 27 June 2016.

UraniumSA is actively pursuing other projects and opportunities that might add significant value for shareholders. Projects involving minerals and energy other than uranium are being sought and evaluated as part of a diversification strategy. Opportunities outside the resources sector are also being targeted.



### Competent Persons Statement

*The exploration results and mineral resources reported herein, insofar as they relate to mineralisation, are based on information compiled by Mr Russel Bluck an employee of UraniumSA Limited and Member of the Australian Institute of Geoscientists with sufficient experience relevant to the style of mineralisation and type of deposits being considered, and to the activity which is reported to qualify as a Competent Person as defined by the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the JORC Code, 2012 Edition). Mr Bluck consents to the inclusion in the report of matters based on his information in the form and context in which it appears. It should be noted that the above mentioned exploration results are preliminary.*