

MFF Capital Investments Limited ('MFF') Weekly Net Tangible Assets ('NTA')

MFF advises that its approximate weekly NTA per share as at Friday, 3 March 2017 was \$2.363 pre-tax, (cum 1 cent per share, 85% franked dividend)², (30 June 2016 \$1.914), and \$2.005 post-tax¹.

Note that no adjustments are made for future exercises of the MFF 2017 options (exercise price \$0.9964 per option). The approximate pre-tax NTA would have been reduced by approximately 17.5 cents per share if all of the MFF 2017 options had been exercised on Friday, 3 March 2017.



Geoffrey Stirton
Company Secretary

6 March 2017

¹ Net tax liabilities are tax liabilities less tax assets, and are partially in respect of realised gains.

² Figures are cum MFF's 1 cent per share 85% franked interim dividend. The ex dividend date is 28 April 2017.

Additional information (per ASX Listing Rules, Chapter 19):
(After accounting provision for interim dividend.)

Pre-tax NTA	\$2.353
Post-tax NTA	\$1.995

The approximate pre tax NTA would have been reduced by approximately 17.4 cents per share if all of the MFF 2017 options had been exercised on Friday, 3 March 2017.

All figures are unaudited and approximate.