

7 March 2017

## Institutional Placement cleansing notice under section 708A Corporations Act

Metro Mining Limited (**ASX:MMI**) (**Metro**) today issued 126,995,937 fully paid ordinary shares in Metro (**Shares**) to institutional and sophisticated investors, as outlined in Metro's announcement of 28 February 2017.

Metro issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

### Details of the Shares

<b>Class of Shares</b>	Fully paid ordinary shares
<b>ASX code of the Shares</b>	MMI
<b>Date of the issue</b>	7 March 2017
<b>Total number of Shares issued</b>	126,995,937 Shares

As required by section 708A(6) *Corporations Act*, Metro advises:

- (a) the Shares were issued without disclosure to investors under part 6D.2 *Corporations Act*;
- (b) this notice is being given under section 708A(5)(e) *Corporations Act*;
- (c) as at the date of this notice, Metro has complied with:
  - (i) the provisions of chapter 2M *Corporations Act* as they apply to Metro; and
  - (ii) section 674 *Corporations Act*; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) *Corporations Act*) to be disclosed under section 708A(6)(e) *Corporations Act*.

Signed for and on behalf of Metro:



**Scott Waddell**  
Company Secretary  
Metro Mining Limited

