

07 March 2017

Company Announcements Office  
ASX Limited  
Exchange Centre  
Level 4, 20 Bridge Street  
Sydney NSW 2000

## CLEANSING STATEMENT

### NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001

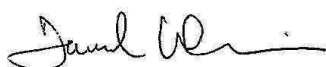
Axiom Mining Limited (**Company**) issued approximately 9,375,000 million fully paid ordinary shares in the Company at \$0.16 per share, and 4,687,500 million attaching options exercisable at \$0.40 and with an expiry date of 14 December 2018, as outlined in the Company's announcement of 1st March 2017 (**Placement**).

As required under section 708A(6) of the Corporations Act 2001 (**Act**), the Company gives notice that:

- 1 The securities were issued without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708A(5)(e) of the Act.
- 3 As at the date of this notice, the Company has complied with:
  - a) the provisions of Chapter 2M of the Act as they apply to the Company; and
  - b) section 674 of the Act.
- 4 As at the date of this notice, there is no excluded information as defined in section 708A(7) and section 708A(8) of the Act which is required to be disclosed by the Company.

An Appendix 3B reflecting the revised capital structure following the Placement was released on the 7<sup>th</sup> March 2017.

Yours faithfully



David Kinsman  
Company Secretary (Local Agent)