

Notice reference number #0230.17.03

Notice date: 08/03/2017

What's this ab	out?		Effe	Effective date: 08/03/2017	
ASX Trade	ASX 24	ASX TECH			
Trading	Clearing	Settlement 🗸 ALC	ASX NET		
Operations	Technology	Market Data Rules	Compliance R	tisk 🗸 Vother	

<u>Title</u>

Jiajiafu Modern Agriculture Limited – Admission and Commencement of Official Quotation

Description

Jiajiafu Modern Agriculture Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, 8 March 2017.

Official quotation of the Company's securities is expected to commence at 11.00 am AEDT on Thursday, 9 March 2017.

The Company raised approximately \$5.1 million pursuant to the offer under the replacement prospectus dated 12 December 2016 (Prospectus) by the issue of 17,183,987 fully paid ordinary shares at an issue price of \$0.30 per share.

Quoted securities:	85,183,987 fully paid ordinary shares.
ASX Code:	JJF
Time:	11:00 am AEDT
Date:	Thursday, 9 March 2017
ASX Trade Abbreviation:	JIAJIAFU
ISIN:	AU000000JJF4
Home Branch:	Sydney
Industry Classification:	99999999 - Class Pending
Registered Office:	Level 27, AMP Centre 50 Bridge Street Sydney NSW 2000 Tel: (02) 8075 4595
Company Secretary:	Mr Chen Chik (Nicholas) Ong
Share Registry:	Advanced Share Registry Limited 110 Stirling Highway Nedlands WA 6009 Tel: (08) 8075 4595
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
Place of Incorporation:	Victoria, Australia

Dividend Policy:	N/A		
	See page 60 of the Prospectus		
Activities:	Grows and supplies organic vegetables in the Chinese market, particularly in Shandong province.		
Restricted Securities:	None		
Securities not quoted:	None		
What do I need to do and by when?			

Instructions

Please refer to the Prospectus.

Need more information?

For further information, please refer to the Company's Prospectus or contact the Offer Information Line on (02) 8075 4595 (within Australia) or on +86 536 323 6698 (outside Australia) between 8.30 am and 5.00 pm (AEST) Monday to Friday until completion of the Offer.

<u>Issued by</u> Belinda Chiu

Contact Details (02) 9227 0000

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