



MARKET RELEASE

8 March 2017

Jiajiafu Modern Agriculture Limited

PRE-QUOTATION DISCLOSURE

Jiajiafu Modern Agriculture Limited (the “Company”) was admitted to the Official List of ASX Limited today, Wednesday, 8 March 2017.

Official quotation of the Company’s securities will commence at 11:00 am AEDT on Thursday, 9 March 2017.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A
5. Information Form and Checklist
6. The Company’s Replacement Prospectus dated 12 December 2016
7. The Company’s constitution
8. Audited full year accounts for period ended 31 December 2013, 31 December 2014, and 31 December 2015 for Qingzhou JiaJiaFu Modern Agriculture Group Co., Ltd
9. Audited half year accounts for the period ended 30 June 2016 for Qingzhou JiaJiaFu Modern Agriculture Group Co., Ltd
10. Reviewed half year accounts for the period ended 31 December for the Company



11. An updated pro-forma statement of financial position based on actual funds raised
12. The Company's securities trading policy
13. Full terms and conditions of the Company's loan share option plan
14. Full terms and conditions of the Company's employee share option plan

Security Code: JJF

Belinda Chiu
Senior Adviser, Listings Compliance