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8 March 2017

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWs) over securities in Woodside Petroleum Limited (WPL)**

Westpac Banking Corporation ("Westpac"), as issuer of Westpac VIEWs over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	Woodside Petroleum Limited (WPL)
<b>Distribution/Entitlement</b>	Final distribution
<b>Amount</b>	\$0.6483 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	2 March 2017
<b>Record Date</b>	3 March 2017
<b>Payment Date</b>	On or about 29 March 2017

Correspondingly, the following Westpac VIEWs will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**WPLIWG**

As a result of Woodside Petroleum Limited confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the Westpac VIEWs over securities in WPL from \$0.6390 per security to \$0.6483 per security.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**