



08th March 2017

ASX Market Announcement

Fax: 1300 135 638

Re: Submission of Form 603 by Pengana Capital Limited

Please see an updated form 603- Notice of initial substantial holder for CREDIT CORP GROUP LIMITED (CCP).

Yours faithfully,



Nick Griffiths

Director

Pengana Capital Limited

Pengana Capital Limited ABN 30 103 800 568

Level 12, 167 Macquarie Street, Sydney NSW 2000. GPO Box 5409 Sydney 2001

Phone 02 8524 9900 Fax 02 8524 9901 Email clientservice@pengana.com

Notice of initial substantial holder

Form 603
Corporations Act 2001
Section 671B

XIP

To: Company Name **The Secretary**
CREDIT CORP GROUP LIMITED
BOARDROOM PTY LIMITED
LEVEL 12
225 GEORGE STREET
SYDNEY, NSW, AUSTRALIA, 2000

Phone: (02) 9290 9600
Email: NA

ACN **092 697 151**

1. Details of substantial shareholder

Name & ACN (if applicable) Pengana Capital Limited (ACN: 103 800 568)

The holder became a substantial holder on 21/03/2016

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

| Class of securities | Number of securities | Persons' votes | Voting power |
|----------------------------|----------------------|----------------|--------------|
| Fully paid ordinary shares | 4,330,000 | 4,330,000 | 9.14% |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest | Class and number of securities |
|-----------------------------|---|--------------------------------------|
| Pengana Capital Limited | Relevant interest arising as a result of Pengana Capital Limited having power to control the voting and/ or disposal of securities pursuant to position held as an investment manager of various unit trusts. | Fully paid ordinary shares 4,330,000 |
| TOTAL | | 4,330,000 |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Class and number of securities |
|-----------------------------|--|--|--------------------------------------|
| Pengana Capital Limited | BNP Paribas Nominees Pty Limited (ACN 084 150 023) | | Fully paid ordinary shares 4,330,000 |
| | TOTAL | | 4,330,000 |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration | | Class and number of securities |
|-----------------------------|---------------------|---------------|----------|--------------------------------|
| | | Cash | Non-cash | Fully paid ordinary shares |
| | | | | |
| | | | | |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|--|------------------------------|
| N/A | N/A |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|----------------------------------|---|
| Pengana Capital Limited | Level 12 167 Macquarie Street SYDNEY, NSW2000 |
| BNP Paribas Nominees Pty Limited | Level 6 60 Castlereagh Street SYDNEY NSW 2000 |

Signature

Name

| | |
|----------------|---|
| Nick Griffiths | Capacity Director for and on behalf of Pengana Capital Limited |
| Signature | 08/03/2017 |