

OPERATIONAL UPDATE

ADDED 6.52GWh OF BILLING AN INCREASE OF 8.21% IN FEBRUARY TO 85.92GWh

- LPE is billing 85.92GWh, an increase from 79.4GWh at 28 February 2017, representing a 8.21% increase during the month
- An additional 6.52GWh has commenced billing in the month of February 2017
- Growth continues in new agreements and converting the strong pipeline through to billing

Locality Planning Energy Holdings Limited (ASX: LPE) (the Company) is pleased to inform shareholders of an additional 6.52GWh in billing contracts Under Management (UM) through the month of February, representing an 8.21% increase over the month.

During the month LPE received strong institutional investor support by successfully raising \$5.78 million via a 289 million share issue. Proceeds from the Placement will be used to convert communities currently under contract to under management along with accelerating growth throughout South East Queensland and into regional New South Wales. The introduction of institutional investors onto the register of the Company pre-profit is a testament to the model and rate of growth of the Company.

LPE is proud of the strong start to the calendar year 2017, consistently adding to communities Under Contract (UC) and streamlining the process of converting communities to Under Management (UM), moving closer to our near-term goal of operational cash flow positivity.

Ends

About Locality Planning Energy Holdings Limited (LPE)

LPE's wholly owned subsidiary Locality Planning Energy Pty Ltd, holds an Australian Energy Regulator (AER) Authority to sell electricity and utility services to residential, commercial and industrial customers throughout the National Energy Market. LPE specialises in electricity sales to strata communities, both existing and new developments; generating significant savings on electricity delivered to strata communities.

LPE's unique purchasing model is matched against 5 to 10-year supply contracts providing LPE with consistent recurring revenues. LPE is transforming the electricity supply industry by providing an intelligent solution to help its customers reduce high electricity costs, with no risk and no upfront cost. LPE is at the forefront of innovative electricity supply with a commitment to the integration of technology to provide the highest savings and consumer advocacy to its customers.

For further information, contact:

Charles Furness
CFO and Company Secretary
Locality Planning Energy Holdings Limited
P: +61 1800 040 168