

Benitec Biopharma Limited (ASX: BLT)

Notice under section 708A(5)(e) of the Corporations Act

Sydney Australia, 13 March 2017: This notice is given by Benitec Biopharma Limited (the Company) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the Corporations Act).

The Company advises that today it has issued 29,305,819 fully paid ordinary shares (**Shares**) in the Company to Nant Capital, LLC, at an issue price of \$0.1859 per Share, as detailed in the Appendix 3B lodged by the Company dated 13 March 2017.

The Company further advises that:

- (a) the Shares are issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no “excluded information” which is required to be set out in this notice pursuant to section 708A(7) or s708A(8) of the Corporations Act

Yours sincerely,

Greg West



Company Secretary