



Barrack St Investments Limited

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13 March 2017

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 28 February 2017

The unaudited NTA backing per share of the Company at 28 February 2017 was as follows:

	Before estimated tax on unrealized gains	After estimated tax on unrealized gains
at 28 February 2017	99.68 c	99.68 c
at 31 January 2017	99.30 c	99.30 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealized gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 28 February 2017 were as follows:

Name of Company	Percentage of Total Portfolio
Carsales.Com Ltd	9.15 %
REA Group	9.14 %
Domino Pizza Enterprises	8.51 %
BT Investment Management	7.87 %
Magellan Financial Group Ltd	7.61 %
Total Top 5 Equity Investments	42.28 %

If, you have any questions please call the Company Secretary on (02) 8815 5400.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary