



14 Mar 2017

FOR IMMEDIATE RELEASE TO THE MARKET

The Warrant Administration Manager
ASX Structured Products
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UBS INSTALMENTS: DISTRIBUTION ANNOUNCEMENT

The prior announcement dated 08 March 2017 has been revised and reissued following confirmation by BHP Billiton Limited of the foreign exchange rate applied to convert the USD distributon into Australian dollars

UBS AG, Australia Branch ("UBS") issued **BHPISF** Series of Instalments ("**UBS Instalments**") over fully paid Shares of BHP Billiton Limited pursuant to the Product Disclosure Statements dated 16 Feb 2011 respectively ("**PDS**").

BHP Billiton Limited recently announced the following distribution ("**Distribution**"):

Distribution amount (AUD): \$0.53177346 Distribution

Ex-Distribution Date: 09 Mar 2017

Distribution record date: 10 Mar 2017

Distribution payment date: 28 Mar 2017

The Distribution is 100% franked.

Correspondingly, the UBS Instalments will commence trading ex-Distribution on 09 Mar 2017 and will have a Distribution record date of 10 Mar 2017.

Holders should be aware that BHP Billiton Limited may amend the amount of the Distribution payable, including for changes in foreign exchange rates (or revoke payment of the Distribution), prior to the Distribution payment date and Holders are entitled only to the Distribution actually paid by BHP Billiton Limited.

The Distribution amount will be paid to Holders as soon as reasonably practicable after receipt of the Distribution in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from BHP Billiton Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Distribution). The Security Trustee is expected to receive such funds on 28 Mar 2017, the Distribution payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

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