

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                                   |
|-----------------------|-----------------------------------|
| <b>Name of entity</b> | <b>BATHURST RESOURCES LIMITED</b> |
| <b>ARBN</b>           | <b>164 306 905</b>                |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                        |
|----------------------------|------------------------|
| <b>Name of Director</b>    | Tokorangi Thomas Kapea |
| <b>Date of last notice</b> | 8 February 2017        |

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   | Direct  |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | N/A   |
| <b>Date of change</b>  | 13 March 2017   |
| <b>No. of securities held prior to change</b>  | (a) 115,000<br>(b) 24<br>(c) 2,000,000  |
| <b>Class</b>   | (a) Ordinary fully-paid shares (BRL)<br>(b) Redeemable Convertible Preference Shares of AUD\$1,000 each, convertible at AUD2.2¢ per share up to 1 February 2018<br>(c) Performance Rights convertible into fully paid ordinary shares on a 1:1 basis with nil exercise price. Subject to Completion, the Rights will vest no later than 31 December 2018 and must be exercised within 90 days of vesting. |

+ See chapter 19 for defined terms.

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|   |  |
|---|--|
| <b>Number acquired</b>  | (a) 24,124                             |
| <b>Number disposed</b>  | Nil                                    |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | 6.4¢ per share                         |
| <b>No. of securities held after change</b>  | (a) 139,124<br>(b) 24<br>(c) 2,000,000 |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market trade                        |

### Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Detail of contract</b>  |  |
| <b>Nature of interest</b>  |  |
| <b>Name of registered holder (if issued securities)</b>  |  |
| <b>Date of change</b>  |  |
| <b>No. and class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |  |
| <b>Interest acquired</b>   |  |
| <b>Interest disposed</b>   |  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |  |
| <b>Interest after change</b>   |  |

### Part 3 – +Closed period

|  |    |
|--|----|
| <b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>   |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>  |    |

Bill Lyne  
Company Secretary  
15 March 2017

+ See chapter 19 for defined terms.