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15 March 2017

Company Announcements Office Australian Securities Exchange Limited Level 4, Stock Exchange Centre 20 Bridge Street SYDNEY NSW 2000

3P Learning Limited - End of Voluntary Escrow Arrangement

3P Learning Limited (the "Company") wishes to advise that 1,815,878 fully paid ordinary shares in the Company subject to a 12 month voluntary escrow arrangement ("Escrowed Shares") will be released from escrow on 31 March 2017.

The Escrowed Shares were issued as part consideration for the Company's interest in Learnosity Holdings Limited, as previously announced to the ASX on 31 March 2016.

Yours sincerely

J. 1. F

Jonathan Kenny

Company Secretary and Chief Financial Officer