



20 March 2017

ASX Announcement (ASX: JKL)

Release of restricted securities

In accordance with ASX Listing Rule 3.10A, JustKapital Limited (**Company**) advises that the following securities are due for release from restriction on 2 April 2017.

The securities were issued to related parties in connection with the Company's acquisition of JustKapital Litigation Pty Limited and readmission to the ASX Official List on 1 April 2015 and were subject to restriction for 24 months.

Security Description	Number
Ordinary Shares (ASX: JKLAD)	7,5000,001
Unlisted options over ordinary shares with an exercise price of \$0.25 expiring on 10 March 2018 (ASX: JKLAЕ)	1,195,673
Performance Options being unlisted and unvested options which vest when the Company's share price has traded at \$0.40 or above for an average of 20 business days (using the 20 day VWAP), with an exercise price of \$0.25, expiring on 10 March 2018 (ASX: JKLAF)	4,000,000
Management Options being unlisted and unvested options which vest when the Company's share price has traded at \$0.40 or above for an average of 20 business days (using the 20 day VWAP), with an exercise price of \$0.25, expiring on 10 March 2018 (ASX: JKLAF)	1,200,000

Application for quotation of the Ordinary Shares being released from restriction will be sought in accordance with ASX Listing Rule 2.8.2.

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