



MARKET RELEASE

21 March 2017

Downer EDI Limited

TRADING HALT (2 + 1)

The securities of Downer EDI Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 24 March 2017.

Security Code: DOW

Johanna O’Shea

ADVISER, LISTINGS (SYDNEY)

21 March 2017

Johanna O'Shea
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
By email: Johanna.O'Shea@asx.com.au

Dear Johanna

Downer EDI Limited (ASX: DOW) – Request for trading halt

Pursuant to Listing Rule 17.1, Downer EDI Limited ACN 003 872 848 (**Downer**) requests that the Australian Securities Exchange (**ASX**) grant a trading halt in Downer's ordinary shares with immediate effect.

For the purposes of Listing Rule 17.1, Downer provides the following information:

- a) Downer is seeking the trading halt as it expects to make an announcement to the ASX in connection with an acquisition and associated capital raising. The raising comprises an accelerated renounceable pro-rata entitlement offer of ordinary shares (with retail rights trading) to existing shareholders (**Entitlement Offer**).
- b) Downer requests that the trading halt last until the earlier of Downer making an announcement to the market about the completion of the institutional component of the Entitlement Offer, and the commencement of normal trading on Friday, 24 March 2017.
- c) Downer is not aware of any reason why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any other information, please do not hesitate to contact me.

Yours sincerely



Peter Tompkins
Company Secretary
Downer EDI Limited