



## Notification of interest payment & interest rate change

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### Announcement Summary

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**Entity name**

HERITAGE BANK LIMITED

**Security on which the Interest Payment will be paid**

HBSHB - BOND 7.25% 20-06-17 QLY RES

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday March 22, 2017

**Interest Payment Amount**

AUD 1.8274

**Ex Date**

Friday June 9, 2017

**Record Date**

Tuesday June 13, 2017

**Payment Date**

Tuesday June 20, 2017

**Additional Information**

The Maturity Date for the Retail Bonds will be 20 June 2017, unless Heritage becomes entitled to redeem them earlier under their terms and elects to do so. On the Maturity Date, Heritage will pay to Retail Bond holders for each Retail Bond held the amount of \$100 (the Face Value) plus any accrued but unpaid interest.

Heritage does not currently expect to issue any further quoted securities and so Heritage will apply to be removed from the Official List of ASX following the Maturity Date.

**Refer to below for full details of the announcement**

### Announcement Details

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#### Part 1 - Entity and announcement details

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**1.1 Name of +Entity**

HERITAGE BANK LIMITED

**1.2 Registered Number Type**

ABN

**Registration Number**

32087652024

**1.3 ASX issuer code**

HBS



**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

Wednesday March 22, 2017

**1.6 ASX +Security Code for Interest Payment**

HBSHB

**ASX +Security Description**

BOND 7.25% 20-06-17 QLY RES

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Part 2A - Interest period dates and interest payment details

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**Interest Rate Calendar Type**

Rule 7(2), 7 calendar day

**2A.1 Payment date**

Tuesday June 20, 2017

**2A.2 +Record Date**

Tuesday June 13, 2017

**2A.3 Ex-Date**

Friday June 9, 2017

**2A.4 First day of payment period**

Monday March 20, 2017

**2A.5 Last day of payment period**

Monday June 19, 2017

**2A.6 Number of days in the payment period**

92

**2A.7 Interest rate expressed as a per annum rate**

7.250000 %

**2A.8 Interest rate pro-rated for the number of days in the payment period**

%

**2A.9 Currency in which the interest payment is made ("primary currency")**

AUD - Australian Dollar

**2A.10 Interest payment amount per +security**

AUD 1.82740000

**2A.10(i) Comment on how the interest payment amount per security is calculated**

**2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

**2A.12 Is the interest payment franked?**

No



**2A.13 Is the interest payment payable in the form of +securities rather than cash?**

No

**2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?**

No

**2A.15 Is there a principal amount payment component payable?**

No

Part 4 - Further information

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**4.1 Please provide any further information applicable to this payment**

**4.2 URL link to a copy of the prospectus/PDS or further information about the +security**

**4.3 Additional information for inclusion in the Announcement Summary**

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