

Notice reference number:

Notice date: 22/03/2017

[What's this about?](#)

Effective date: 22/03/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Bigtincan Holdings Limited – Admission and Commencement of Official Quotation

Description

Bigtincan Holdings Limited Limited (Company) was admitted to the official list of ASX Limited on Wednesday, 22 March 2017.

Official quotation of the Company's fully paid ordinary shares is expected to commence at 11:00am AEDT on Friday, 24 March 2017. The Company has raised approximately \$12.0 million pursuant to the offer under a replacement prospectus dated 16 February 2017 (Prospectus) by the issue of 46,154,000 ordinary shares at an issue price of \$0.26 per share.

Quoted Securities: 129,613,020 fully paid ordinary shares

ASX Code: BTH

Time: 11:00am AEDT

Date: 24 March 2017

ASX Trade Abbreviation: BIGTINCAN

ISIN: AU000000BTH6

Home Branch: Sydney

Industry Classification: 4510 – Software & Services

Registered Office: Level 9
257 Clarence Street
Sydney NSW 2000
Phone: 0438 228 427
Website: www.bigtincan.com

Company Secretary: Mark Ohlsson

Share Registry: Computershare Investor Services Pty Limited
Yarra Falls, 452 Johnston Street, Abbotsford, VIC, 3067

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation: New South Wales

Dividend Policy:	See section 4.9 on page 68 of Prospectus
Activities:	Provider of enterprise mobility software
ASX Restricted Securities:	<p>41,272,160 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities.</p> <p>5,454,921 fully paid ordinary shares to be classified as restricted securities for a period of 12 months from the date of issue being 15 March 2017.</p> <p>2,242,007 unquoted options issued under the Company's employee share option plan, exercisable at various prices and expiring on various dates to be classified as restricted securities for a period of 24 months from the date of quotation of the Company's securities</p>
Securities not quoted:	<p>10,378,965 unquoted options issued under the Company's employee share option plan, exercisable at various prices and expiring on various dates.</p> <p>1 warrant issued in relation to 5,004,492 unissued ordinary shares at an exercise price of \$0.234 per ordinary share.</p>

What do I need to do and by when?

For further details, please refer to the Prospectus.

Need more information?

Please call the Bigtincan IPO Information Line on 0400 801 814 (within Australia) and +61 400 801 814 (outside Australia) from 9am to 5pm (Sydney time) Monday to Friday.

Issued by

Stephanie So

Contact Details

(02) 9227 0000

Disclaimer