

MARKET RELEASE

22 March 2017

Leigh Creek Energy Limited

TRADING HALT

The securities of Leigh Creek Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 27 March 2017 or when the announcement is released to the market.

Security Code: LCK

Christopher Dobbs

ADVISER, LISTINGS COMPLIANCE



22 March 2017

Chris Dobbs Adviser, Listings Compliance Australian Securities Exchange Limited

By email: chris.dobbs@asx.com.au

Dear Mr Dobbs,

Leigh Creek Energy Limited (ASX: LCK) Request for Trading Halt

Pursuant to Listing Rule 17.1 Leigh Creek Energy Limited (ASX: LCK) (the "Company") requests an immediate trading halt of the Company's securities, pending release to the market of a material announcement.

In accordance with ASX Listing Rule 17.1 the Company advises that:

- 1. The trading halt is to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market in relation to a proposed capital raising.
- 2. The Company requests the trading halt to continue until the earlier of the release of the announcement, or commencement of trading on 27 March 2017.
- 3. The Company is not aware of any reason why the trading halt should not be granted, nor of any other information necessary to inform the market about the trading halt.

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W:

Yours sincerely,

Jordan Mehrtens

Company Secretary