

MARKET RELEASE

23 March 2017

Collins Foods Limited

TRADING HALT

The securities of Collins Foods Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 27 March 2017 or when the announcement is released to the market.

Security Code: CKF

Adrian Smythe

MANAGER, LISTINGS COMPLIANCE



ACN 151 420 781 | ABN 13 151 420 781

PO Box 286 Lutwyche QLD 4030 Level 3, KSD1, 485 Kingsford Smith Drive Hamilton QLD 4007 Australia T+61733520800 | F+61733520894

23 March 2017

Joshua Strutt
Adviser, Listings Compliance
ASX Compliance Pty Ltd
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Joshua

COLLINS FOODS LIMITED – TRADING HALT REQUEST

Collins Foods Limited (**Collins Foods**) requests that an immediate trading halt be granted by ASX with respect to its securities (ASX code: CKF).

The trading halt is requested pending an announcement to the market in connection with a potential capital raising.

In accordance with ASX Listing Rule 17.1, Collins Foods provides the following information:

- (a) the trading halt is necessary as otherwise trading in Collins Foods securities might occur while the market as a whole is not reasonably informed in relation to the potential capital raising;
- (b) Collins Foods requests the trading halt from market open on Thursday, 23 March 2017 and continuing until the earlier of the release of an announcement to the market concerning the capital raising or the commencement of trade on Monday, 27 March 2017;
- (c) Collins Foods is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market in relation to the trading halt.

Yours faithfully

Frances Finucan

Company Secretary

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