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24 March 2017

The Manager
Company Announcements Office
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Westfield

Westfield Corporation

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Dear Sir/Madam

WESTFIELD CORPORATION (ASX: WFD) WESTFIELD CORPORATION PRICES £300 MILLION OF SENIOR GUARANTEED NOTES (8 YEARS) and £500 MILLION OF SENIOR GUARANTEED NOTES (12 YEARS)

Westfield Corporation has priced a £300 Million 8 year and a £500 Million 12 year debt issue into the Sterling market in the United Kingdom.

The debt issue comprises the following: (i) £300 million aggregate principal amount 2.125% guaranteed senior fixed rate notes due March 2025 and (ii) £500 million aggregate principal amount 2.625% guaranteed senior fixed rate notes due March 2029.

Proceeds of the issue will be used to repay borrowings under Westfield Corporation's credit facility and for general corporate purposes.

Yours faithfully

WESTFIELD CORPORATION

Simon Tuxen
Company Secretary

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