

24 March 2017

Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge St
SYDNEY NSW 2000

DIVIDEND REINVESTMENT PLAN PRICE

Dear Sir/Madam

Ellerston Global Investments Limited (ASX:EGI) advises that the price set in order to calculate the number of ordinary shares to be issued to participants in the Dividend Reinvestment Plan for the final dividend payable on 7 April 2017 is \$0.94 per share, after applying the 2.5% per cent discount to the volume weighted average price of EGI shares.

Yours sincerely



Ian Kelly
Company Secretary
Phone: 02 9021 7731