

Notice reference number 0320.17.03

Notice date: 27/03/2017

What's this about?

Effective date: 27/03/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input checked="" type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Lithium Consolidated Mineral Exploration Limited – Admission and Commencement of Official Quotation

Description

Lithium Consolidated Mineral Exploration Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, 27 March 2017.

Official quotation of the Company's securities is expected to commence at 10.30 am AEDT on Tuesday, 28 March 2017.

The Company raised approximately \$5.3 million pursuant to the offer under the prospectus dated 8 November 2016, as varied by the first, second and third supplementary prospectuses dated 12 December 2016, 12 January 2017 and 27 January 2017 and refresh supplementary prospectus dated 3 February 2017 (Prospectus) by the issue of 26,606,494 fully paid ordinary shares at an issue price of \$0.20 per share.

Quoted securities: 35,844,308 fully paid ordinary shares.

ASX Code: LI3

Time: 10:30 am AEDT

Date: Tuesday, 28 March 2017

ASX Trade Abbreviation: LCME

ISIN: AU000000LI31

Home Branch: Sydney

Industry Classification: 99999999 - Class Pending

Registered Office:
Level 10, 110 Mary Street
Brisbane QLD 4000
Tel: (07) 3212 6299

Company Secretary: Mr Duncan Cornish

Share Registry:
Link Market Services Limited
Level 15, 324 Queen Street
Brisbane QLD 4000
Tel: +61 1300 554 474

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Queensland, Australia
Dividend Policy:	N/A See page 158 of the prospectus dated 8 November 2016
Activities:	Lithium mineral exploration
Restricted Securities:	31,540,000 fully paid ordinary shares to be restricted for 24 months from the date of quotation. 3,000,000 options exercisable at \$0.10 expiring on 1 January 2019 to be restricted for 24 months from the date of quotation. 7,000,000 performance rights with nil exercise price and expiring 72 months from the issue date to be restricted for 24 months from the date of quotation. 23,837,814 fully paid ordinary shares to be restricted for 12 months from the date of issue. 500,000 performance rights with nil exercise price and expiring 72 months from the issue date to be restricted for 12 months from the date of issue.
Securities not quoted:	None

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus.

[Need more information?](#)

For further information, please refer to the Company's Prospectus or contact the Offer Information Line on (07) 3212 6299 between 9.00 am and 5.00 pm (AEST) Monday to Friday.

Issued by

Lisa Banh

Contact Details

(02) 9227 0000

Disclaimer