

Supplementary Prospectus

Lithium Consolidated Mineral Exploration Limited
ACN 612 008 358

Important Information

This is a supplementary prospectus (**Third Supplementary Prospectus**). This Third Supplementary Prospectus is dated 27 January 2017 and was lodged with the Australian Securities and Investments Commission (**ASIC**) pursuant to Section 719 of the *Corporations Act 2001* (Cth) on that date.

This Third Supplementary Prospectus supplements and is intended to be read with the prospectus dated 8 November 2016 (**Prospectus**) issued by Lithium Consolidated Mineral Exploration Pty Ltd (ACN 612 008 358) which has been re-named Lithium Consolidated Mineral Exploration Limited (**Company**), and the first and second supplementary prospectuses dated 12 December 2016 and 12 January 2017 respectively (**Supplementary Prospectuses**).

Other than the changes set out in this Third Supplementary Prospectus, all other details in relation to the Prospectus and the Supplementary Prospectuses remain unchanged. To the extent of any inconsistency between this Third Supplementary Prospectus, the Supplementary Prospectuses and the Prospectus, the provisions of this Third Supplementary Prospectus will prevail. Unless otherwise indicated, terms defined and used in the Prospectus and the Supplementary Prospectuses have the same meaning in this Third Supplementary Prospectus.

ASIC, ASX Limited (**ASX**) and their officers take no responsibility for the content of this Third Supplementary Prospectus. If you are in any doubt as to the content of this document, you should consult your professional advisers without delay.

Extension of the Offer period

The purpose of this Third Supplementary Prospectus is to extend the Closing Date of the Offer to 5pm (AEST) Tuesday 7 February 2017, and accordingly the indicative Key Offer dates as set out on page 8 of the Prospectus have been updated as follows:

Lodgement of Prospectus with ASIC	Tuesday, 8 November 2016
Opening Date of Offer	Tuesday, 22 November 2016
Lodgement of this Third Supplementary Prospectus with ASIC	Friday, 27 January 2017
Closing Date of Offer	Tuesday, 7 February 2017
Allotment Date of Shares	Friday, 10 February 2017
Expected Date for dispatch of holding statements	Tuesday, 14 February 2017
Expected commencement of trading on ASX	Friday, 17 February 2017

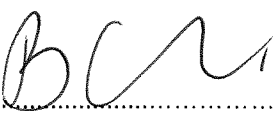
This timetable is indicative only. Unless otherwise indicated, all times given are AEST. The Company, in consultation with the Lead Manager, reserves the right to vary any and all of the above dates without notice (including, subject to the ASX Listing Rules and the Corporations Act, to close the Offer early, to extend the Closing Date, or to accept late Applications or bids, either generally or in particular cases, or to cancel or withdraw the Offer before Completion of the Offer, in each case without notifying any recipient of the Prospectus (as supplemented by this Supplementary Prospectus) or Applicants).

Other Material Information

The Directors of the Company are not aware of any acts, matters or things (not already described in the Prospectus and the Supplementary Prospectuses) which may be material to the making of an informed assessment of:

- (a) the effect of the Offer on the Company; or
- (b) the rights attaching to the Shares.

This Third Supplementary Prospectus has been signed by a Director of **Lithium Consolidated Mineral Exploration Limited ACN 612 008 358** with the authority and consent of each of the Directors and is dated 27 January 2017.


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Director

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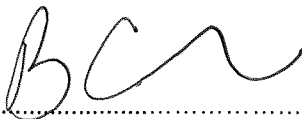
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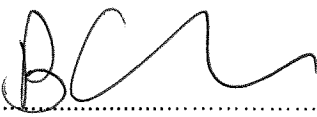
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