

Structured Investments
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27 March 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in Newcrest Mining Limited (NCM)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced dividend in respect of those securities:

Distribution/Entitlement of Security

Securities	Newcrest Mining (NCM)
Distribution/Entitlement	Interim Dividend
Amount	\$0.0979 per security
Franking percentage	0%
Ex-distribution/Entitlement Date	22 March 2017
Record Date	23 March 2017
Payment Date	On or about 28 April 2017

As a result of Newcrest Mining (NCM) confirming their dividend in Australian Dollars, having fixed the USD/AUD exchange rate for that dividend, Westpac is amending the previously announced dividend payable on the SFIs listed below from \$0.0981 per security to \$0.0979 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Dividend Adjustment	New Completion Payment
NCMSWK	\$7.8438	-\$0.0002	\$7.8440
NCMSWL	\$5.4333	-\$0.0002	\$5.4335
NCMSWR	\$8.0726	-\$0.0002	\$8.0728
NCMSWV	\$15.6784	-\$0.0002	\$15.6786
NCMSWY	\$15.3019	-\$0.0002	\$15.3021

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation