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RESPONSE TO MEDIA SPECULATION

Mantra Group Limited (ASX: MTR) (Mantra) notes recent media speculation regarding possible corporate interest in Mantra.

Whilst it is Mantra's policy not to comment on rumour or media speculation, Mantra confirms that it is not in discussions with any potential buyers.

Mantra is aware of and will update the market in accordance with its continuous disclosure obligations.

Fiona van Wyk Company Secretary

About Mantra Group

Mantra Group is the leading Australian-based hotel and resort operator. Mantra Group's portfolio consists of 127 properties with more than 21,000 rooms in properties under management, across Australia, New Zealand, Indonesia and Hawaii. Operating three well-known and trusted brands — Peppers, Mantra and BreakFree - Mantra Group operates the second largest network of accommodation properties in Australia (by room number). The Group is positioned to offer both leisure and business style accommodation ranging from full-service city hotels and self-contained apartments to luxury resorts and retreats. The Group successfully listed on the ASX in June 2014 and in its first year as a public company was elevated to the ASX 200.

