

Form 605

Corporations Law
Section 671B

Notice of ceasing to be a substantial holder

To: Company Name/Scheme **G8 EDUCATION LIMITED**

ACN/ARSN **123 828 553**

1. Details of substantial holder (1)

Name **UBS Group AG and its related bodies corporate**

ACN/ARSN (if applicable): _____

The holder ceased to be a substantial shareholder on **24 March 2017**

The previous notice was given to the company on **27 March 2017**

The previous notice was dated **23 March 2017**

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Change (4)	Consideration given in relation to change (5)	Class (6) and Number of securities affected	Person's votes affected
Please see Appendix A.					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Details of all UBS offices can be found through the following link: http://apps2.ubs.com/locationfinder/	

SIGNATURE

Print Name: Kyu-Ri Kim

Capacity: Authorised signatory

Sign Here: 

Date: 28 March 2017

Print Name: Serene Peh

Capacity: Authorised signatory

Sign Here: 

Date: 28 March 2017

Contact details for this notice:

Serene Peh
Group Risk Control
(T) +65 6495 5283

Date of change	Person whose relevant interest changed	Nature of Change	Consideration given in relation to change	Number of securities	Class
24-Mar-17	UBS Securities Australia Ltd	Buy	53	13	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	4	1	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	53	(13)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	4	(1)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	33	8	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	479	115	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	33	(8)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	21,380	(5,127)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	66,190	(15,873)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	16,374	4,033	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	43,036	10,461	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	48,576	11,649	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	296,711	(71,060)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	269,919	64,687	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	4,659	1,123	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	266,701	(64,157)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	227,924	54,763	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	29,273	(7,022)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	134,832	(32,606)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	861,170	(207,366)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	1,069,597	257,548	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	6,945	(1,666)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	36,540	(9,000)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	68,325	(16,605)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	48,594	(11,667)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	87,570	21,000	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	87,570	(21,000)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	31,125	7,582	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	74,931	(18,053)	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Buy	805,102	195,110	Ordinary
24-Mar-17	UBS Securities Australia Ltd	Sell	795,263	(191,685)	Ordinary
24-Mar-17	UBS AG London Branch	Sell	14,553,088	(3,500,000)	Ordinary
24-Mar-17	UBS AG London Branch	Sell	3,324,138	(800,000)	Ordinary