

## ASX RELEASE

### COLLINS FOODS LIMITED - NOTICE UNDER S708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)

**Wednesday, 29 March 2017:** Collins Foods Limited (ASX:CKF) (**Collins Foods**) has today issued 10,377,962 fully paid ordinary shares at an issue price of \$5.25 per share by way of a placement to institutional and sophisticated investors.

Collins Foods relies on section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the share issue.

Collins Foods advises that:

- the share issue was made without disclosure to investors under Part 6D.2 of the Corporations Act;
- this notice is given under section 708A(5)(e) of the Corporations Act;
- as at the date of this notice, Collins Foods has complied with the provisions of Chapter 2M of the Corporations Act (as they apply to Collins Foods) and section 674 of the Corporations Act; and
- as at the date of this notice, there is no excluded information for the purposes of and in accordance with sections 708A(7) and 708A(8) of the Corporations Act.

#### For further information, please contact:

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#### About us

Collins Foods Limited (ASX: CKF) is a KFC franchisee in Australia and Germany, and is the owner of Sizzler restaurants in Australia and the franchisor for Sizzler in Asia. The Company also owns Snag Stand which has company owned outlets and a franchise outlet. The Company seeks continuous improvement in all areas of its operations and work towards the following mission: “Establish Collins Foods as a leading restaurant holding company, which operates premier brands where people love to eat and are proud to work.” For further information please visit [www.collinsfg.com.au](http://www.collinsfg.com.au)

