



Axiom Mining Limited

ARBN 119 698 770

Mendana Ave, Honiara
Solomon Islands

Level 6, 15 Astor Terrace
Brisbane QLD 4000
Australia

T + 61 7 3319 4100
www.axiom-mining.com

29 March 2017

ASX Announcement

Interim Stop Order Lifted - Supplementary Prospectus

Axiom Mining Limited ('Axiom' or 'the Company') advises that, the Company lodged a Second Supplementary Prospectus with the Australian Securities and Investments Commission ('ASIC').

The ASIC has revoked its interim stop order and the Company can now proceed with its Entitlement Offer (Rights Issue) and Loyalty Bonus Option offers.

The key terms of the offers are:

- Rights Issue:
 - 1 for 10 non-renounceable @ \$0.16;
 - With Attaching Options on 7 for 4 basis (for every 100 shares issued shareholders receive 175 options);
 - To raise up to \$5.6 million;
 - Record Date (to determine Eligible Shareholders): 6th March 2017;
 - Closing Date (last date for acceptance and payment): 2nd May 2017.
- Loyalty Bonus Option:
 - 1 for 8 bonus issue of Options;
 - For those Eligible Shareholders holding 125,000 shares or more (excluding shares from Rights Issue);
 - Record Date (to determine Eligible Shareholders): 16th May 2017 (revised);
- **Options to be listed on ASX with an exercise price of \$0.40 and expiry of 14th December 2018;**
- **Eligible Shareholders who maintain their full holding through both the Rights Issue and Bonus Issue record dates and subscribe for their full rights issue allocation will receive 30% of their shareholding in Listed Options and increase their Shareholding by 10%.**

Shareholders wishing to participate in the offers should follow the instructions set out in the Entitlement and Acceptance Form accompanying the Second Supplementary Prospectus.

The revised timetable for the Company's offers is shown on the following page.

Revised timetable for Entitlement Offer and Loyalty Bonus Option Offer

Event	Date
Lodgment of Prospectus with ASIC and announcement of Offer	Wednesday, 1 March 2017
Existing shares quoted 'ex' rights	Friday, 3 March 2017
Lodgment of First Supplementary Prospectus Record Date	7.00 pm (AEDT) Monday, 6 March 2017
Despatch of Prospectus, First Supplementary Prospectus and Entitlement and Acceptance Forms Offer Opening Date	Tuesday, 7 March 2017
Lodgement of Second Supplementary Prospectus	Tuesday, 28 March 2017
Annual General Meeting	Thursday, 30 March 2017
Despatch of Second Supplementary Prospectus and Entitlement and Acceptance Form	Friday, 31 March 2017
Last date to withdraw submitted application	5.00pm (AEST) Monday, 1 May 2017
Closing Date – last date for acceptance and payment in full	5.00pm (AEST) Tuesday, 2 May 2017
Announcement of shortfall (if any) under the Offers	Friday, 5 May 2017
Allotment and issue of New Axiom Shares and Attaching Options	Tuesday, 9 May 2017
Despatch date of holding statements Normal trading of New Axiom Shares and Attaching Options commences	Wednesday, 10 May 2017
Loyalty Bonus Option Record Date	Tuesday, 16 May 2017
Allotment and grant of Loyalty Bonus Options	Friday, 19 May 2017

ENDS

About Axiom Mining Limited

Axiom Mining Limited focuses on tapping into the resource potential within the mineral-rich Pacific Rim. Through dedication to forging strong bonds and relationships with the local communities and governments where we operate, Axiom Mining has built a diversified portfolio of exploration tenements in the Asia Pacific region. This includes a majority interest in the Isabel Nickel Project in the Solomon Islands and highly prospective gold, silver and copper tenements in North Queensland, Australia. The Company is listed on the ASX. For more information on Axiom Mining, please visit www.axiom-mining.com

Disclaimer

Statements in this document that are forward-looking and involve numerous risk and uncertainties that could cause actual results to differ materially from expected results are based on the Company's current beliefs and assumptions regarding a large number of factors affecting its business, including litigation outcomes in the Solomon Islands Court of Appeal. There can be no assurance that (i) the Company has correctly measured or identified all of the factors affecting its business or their extent or likely impact; (ii) the publicly available information with respect to these factors on which the Company's analysis is based is complete or accurate; (iii) the Company's analysis is correct; or (iv) the Company's strategy, which is based in part on this analysis, will be successful.



Axiom Mining Limited
ARBN 119 698 770

SECOND SUPPLEMENTARY PROSPECTUS

1 Important information

This Second Supplementary Prospectus (**Second Supplementary Prospectus**) of Axiom Mining Limited (**Axiom** or the **Company**) is dated Tuesday, 28 March 2017 and was lodged with ASIC on that date under section 719 of the Corporations Act.

This Second Supplementary Prospectus supplements the prospectus dated 1 March 2017 and lodged with ASIC on that date (**Prospectus**) and the Supplementary Prospectus dated 6 March 2017 and lodged with ASIC on that date (**First Supplementary Prospectus**), and must be read together with the Prospectus and the First Supplementary Prospectus. If there is any inconsistency between the Prospectus, the First Supplementary Prospectus and this Second Supplementary Prospectus, this Second Supplementary Prospectus prevails.

Terms used but not defined in this Second Supplementary Prospectus have the meanings given in section 9 of the Prospectus. ASIC and ASX take no responsibility for the contents of this Second Supplementary Prospectus, the First Supplementary Prospectus or the Prospectus.

2 Clarification of previous statements

In earlier market announcements, the Company has made statements to the effect that, subject to the grant of the relevant licences, the Company would be in a position to commence mining in 2017.¹

Concerns have been raised as to the reasonable basis on which those statements have been made.

The Company wishes to provide the following additional disclosure to provide context and to clarify those statements:

- a. the Company's objectives;
- b. the Company's state of readiness for bulk sampling operations at the Kolosori and San Jorge deposits in the Solomon Islands;
- c. the Company's prospects; and
- d. specific investment risks.

3 Objectives

The Company aims to be a producer of nickel laterite ore from its Kolosori and San Jorge deposits.

The project is in development and the Company's priorities are:

- a. (**permitting**) to secure the grant of a prospecting licence for its Kolsori deposit and / or a mining lease for its San Jorge deposit; and
- b. (**conduct bulk sampling**) to commence and complete a bulk sampling program at Kolsori and/or San Jorge as soon as the necessary permitting is secured.

There is no certainty that the necessary permits will be granted either at all or on satisfactory terms and conditions or in a timely manner or that it will be able to commence its proposed bulk sampling program either at all or at any given time – see paragraph 9.1.

¹ 30 November 2016, announcement titled 'Isabel Nickel Project – San Jorge deposit drilling results'.

15 December 2016, announcement titled 'Isabel Nickel Project – San Jorge deposit drilling results'.

22 December 2016, announcement titled 'Higher grade saprolite intersected in San Jorge deposit'.

31 January 2017, announcement titled 'Quarterly Activities Report'.

3 February 2017, announcement titled 'Isabel Nickel Project – San Jorge deposit drilling results'.

1 March 2017, announcement titled Capital Raising transaction for up to \$6.9 million'.

20 March 2017, announcements titled 'Corporate Update' and 'Isabel Nickel Project – San Jorge drilling program complete'.

Further information is set out below.

4 Permitting - overview of regulatory background

4.1 General

The development of mining in the Solomon Islands and the procedures for the grant of licences, permits or leases in connection with the exploration and development of mineral resources, mining operations in respect of minerals and the grant of rights and title in minerals, is governed by legislation in the Solomon Islands.

4.2 Prospecting licences

The relevant legislation provides that the Minister may issue prospecting licences, to any applicant for the carrying out of prospecting in any area of Solomon Islands, where the Minister is satisfied that:

- a. the applicant has adequate financial resources and the technical competence and experience to carry out effective prospecting operations; and
- b. the proposed prospecting programme is adequate for prospecting.

The information which must be provided with each application includes:

- details of the applicant, its financial status, technical competence and experience;
- a description and plan of the area over which the prospecting licence is sought;
- a report setting out the applicant's evaluation of the mineral prospects in the area;
- the minerals for which the applicant wishes to prospect;
- the period for which the prospecting licence is required;
- a proposed work programme along with a proposed programme for the acquisition of surface access rights; and
- the applicant's intentions regarding environmental protection.

The Solomon Islands authorities have power to require an applicant to amend an application with respect to the proposed work programme and other matters; call for tenders for a prospecting licence over a specified area; refuse to accept an application for a prospecting licence if, at the time of submission of the application, there is pending before the Minerals Board (the Solomon Islands statutory body having applicable jurisdiction) an application for a prospecting licence or mining lease in respect of all of the proposed prospecting area or all of the proposed prospecting area is subject to an existing prospecting licence or mining lease; or excise the prospecting licence area applied for in certain circumstances.

Approval process

Stage 1 - Determination by the Ministry that application is acceptable and issue of Letter of Intent

The first stage of the approval process is for the Minerals Board to determine if it is of the opinion that the submitted application is acceptable. Once the application is approved by the Minerals Board, a Letter of Intent (**LOI**) is issued to the applicant informing the applicant that the prospecting licence will be awarded subject to the applicant acquiring surface access rights.

Stage 2 - Negotiation of Surface Access Agreements

After the issue of a LOI, the next step is to secure Surface Access Agreements over the land the subject of the prospecting licence.

Once surface access agreements are secured, the Minister shall issue to the applicant the prospecting licence on standard terms and conditions.

There is no legislated timeframe for this approval process.

4.3 Mining leases

General

The legislation provides that the Minister may issue mining leases for the carrying out of mining operations in any area of Solomon Islands to the holder of a prospecting licence who has made a commercial discovery. The mining lease shall be restricted to an area within the prospecting area and in respect of a mineral covered by the prospecting licence.

Under the legislation, there is no impediment to immediate lodgement of a mining lease application following the grant of a prospecting licence.

Approval process

If the application is considered acceptable by the Minerals Board and the applicant has secured surface access rights for mining, the application is referred to the Minister for a final decision. There is no legislated timeframe with respect to the approval and grant of a Mining Lease application and it is at the discretion of the Minerals Board and Minister on the timing of application acceptance and the grant of any such lease.

The Minister may grant a mining lease to an applicant where he is satisfied that:

- surface access rights have been acquired;
- the proposed mining plan will ensure;
 - the efficient and beneficial use of the mineral resources in the proposed mining area; and
 - adequate protection of the environment within and outside the mining area;
- the proposed mining area is not the same as or does not overlap an existing prospecting area or mining area so that the rights of the holder of any existing mineral right in respect of such area will not be prejudiced thereby;
- the applicant has adequate financial resources, and the technical competence and experience to carry on effective mining operations;
- the applicant is able and willing to enter into and comply with such terms and conditions of a mining lease as the Board considers reasonable in the circumstances, which may, inter alia, include participation by the Government of Solomon Islands in the sharing of production, revenues, profits or in the equity capital of the mining company; and
- the applicant is not in default of his prospecting licence.

5 Kolosori - permitting update

5.1 Original prospecting licence

In April 2011, Axiom KB Limited (80% owned by Axiom Mining Limited) was awarded a prospecting licence in respect of the Kolosori deposit (**Original Prospecting Licence**).

The award of the Original Prospecting Licence was subsequently set aside on 21 March 2016 by the Court of Appeal in the Solomon Islands (**Court**) due to errors made by the Commissioner of Lands in registering the land as a perpetual estate.

5.2 Current Application

Lodgement of Current Application

The Company made a fresh application for the grant of a prospecting licence over the Kolosori deposit in March 2016 (**Current Application**) after the court ruling.

Acceptance of application

Axiom is currently awaiting approval of its Current Application.

Axiom believes that there are reasonable grounds to believe the Current Application will be accepted based on:

- past experience – Axiom KB was successful with its application for the Original Prospecting Licence;
- compliance with application requirements – Axiom KB believes that all the application requirements have been satisfied; and
- Axiom has no reason to believe that there are any deficiencies in its application.

Surface Access Agreements

In accordance with the legislated process, surface access agreements have not yet been secured in relation to the Current Application, pending receipt of the LOI.

However, Axiom believes that there are strong prospects for securing the necessary surface access agreements because prior to the Original Prospecting Licence being set aside, the Company had already secured from the relevant Kolosori landowners Surface Access Agreements over the same land the subject of the Current Application.

Grant by Minister

Once surface access agreements are secured, the Minister shall issue to the applicant the prospecting licence on standard terms and conditions.

There is no certainty that the Kolosori prospecting licence will be granted either at all or on satisfactory terms and conditions or in a timely manner.

5.3 Mining lease

Axiom has not yet made application for a mining lease because it must first be granted a prospecting licence.

Axiom believes that it is permitted to and able to make an acceptable mining lease application immediately after the grant of its prospecting licence because prior to the Original Prospecting Licence being set aside, the Company had submitted a full mining lease application over the Kolosori deposit which was under assessment by the Minerals Board. The information relied on for that original application will be equally applicable to any new application.

6 San Jorge - permitting update

6.1 Prospecting licence - granted

In March 2015, Axiom KB Limited was awarded a prospecting licence over the San Jorge tenement (**San Jorge PL**). The San Jorge PL remains valid. Axiom KB Limited has surface access agreements with San Jorge customary landowners.

6.2 Mining Lease (ML) application

Axiom KB Limited submitted a ML application in December 2016 for the San Jorge deposit in accordance with the applicable legislation and is awaiting acceptance of its application.

Axiom considers there are reasonable prospects the application will be granted as it believes that the mining lease application satisfies the applicable statutory requirements.

There is no certainty that the San Jorge mining lease will be granted either at all or on satisfactory terms and conditions or in a timely manner.

7 Proposed bulk sampling programme

7.1 Scope of proposed bulk sampling programme

Bulk sampling extraction activities are permitted under the San Jorge prospecting licence. Permission for similar bulk sampling activities has also been sought under the Kolosori prospecting licence application.

The Company is preparing for a bulk sampling programme involving the following activities:

- Removal of overburden, low grade material and ore from a single open pit using an excavator;
- Extraction of nickel ore carried out using conventional truck and shovel techniques by third party contractors;
- Transport of extracted nickel laterite ore to nearby stockpile / ROM pad by grade / blend type;
- Loading onto to dumb barges fed by front end loader;
- Movement of barges by tugs and transhipment to vessels for shipment; and
- Shipment of ore to refinery customer for processing to determine grade and elements of ore body and establish pricing and marketing terms.

This programme is carried out for the evaluation of the nickel laterite deposit and to achieve the following outcomes:

- Establish systems of production run planning;
- Test various grade control strategies;
- Reconcile geological model data against grade control data and as-mined data;
- Finalise appropriate road construction, and pit sheeting approaches for large scale mining;
- Test stockpiling, blending strategies;
- Establish appropriate systems and protocols for logistics, barging and ship loading;
- Develop appropriate safety protocols and operating methods for larger scale mining;
- Get product to customers to validate quality of material and develop markets for the product for large scale mining; and
- Test logistics and infrastructure support systems and develop strategies for enhancement during the larger scale mining operations.

7.2 Readiness for bulk sampling at Kolosori

Axiom considers that it is in a position to proceed expeditiously to a bulk sampling extraction programme once the prospecting licence is granted due to the level of maturity of its activities directly related to the bulk sampling programme, but also in support of the long term project.

The following aspects support this belief:

- a. **Resource** – Axiom has announced an independent JORC Resource (2012) Mineral Resources estimate in connection with the Kolosori deposit the subject of the Original Prospecting Licence;
- b. **Planning** – Axiom has a Bulk Sampling Mine Operations Plan;
- c. **Studies** – Axiom has completed detailed technical studies relating to the physical works and operations including extraction of the ore, logistics, transport and shipping requirements;
- d. **Costings** – Axiom has obtained capital and operating cost estimates for the conduct of the bulk sampling programme;
- e. **Infrastructure** – existing haul roads, run of mine pads, stockpile areas and infrastructure have been established and upgraded by Axiom and are in place for commencement of bulk trial sampling; and
- f. **Procurement** – Axiom has current commercial relationships with service providers and other key contractors and consultants.

7.3 Readiness for bulk sampling at San Jorge

Axiom is currently conducting work on further resource definition and upgrading infrastructure at San Jorge in readiness to undertake a bulk sampling programme (which it is permitted to undertake under its prospecting licence).

7.4 Strategic priorities

Axiom's present intention and focus is to secure both the prospecting licence for the Kolosori deposit and the mining lease for San Jorge. Operationally the priority is to progress the development of the Kolosori operation including bulk sampling. If the Kolosori prospecting licence is not secured in a timely manner, Axiom will focus its attention on progressing the San Jorge deposit.

8 Proposed use of funds

The table below sets out the proposed use of funds raised under the rights issue assuming the Offer is fully subscribed and Kolosori prospecting licence is granted in a timely manner and assuming that it is not granted by that time. There is no certainty that the necessary permits will be granted either at all or on satisfactory terms and conditions or in a timely manner or that it will be able to commence its proposed bulk sampling program either at all or at any given time.

Proposed use of funds if fully subscribed	Kolosori PL Granted	Kolosori PL Delayed
Kolosori Project:		
Finalise near complete technical studies including pre-feasibility, finalise physical development and infrastructure works and commence a complete bulk trial sample	\$3,693,200	\$150,000
San Jorge Project:		
Progress development and infrastructure work including, additional drilling, completion of studies and bulk trial sample programme	\$500,000	\$4,043,200
General working capital requirements	\$1,337,733	\$1,337,733
Offer costs	\$60,000	\$60,000
Total	\$5,590,933	\$5,590,933

If the Offer is not fully subscribed, after having satisfied its general working capital needs the Company will prioritise the use of funds as follows:

- If the Kolosori prospecting licence has been awarded in a timely manner - Axiom will apply funds towards progressing the Kolosori deposit to the extent permitted by available capital; and
- If the Kolosori prospecting licence is delayed - Axiom will apply funds towards progressing further resource definition and development activities at San Jorge.

This is a statement of present intention only. The Company and the Directors reserve the right to change the way and the amount in which funds are applied, particularly if the Offer is not fully subscribed.

9 Specific risks

9.1 Permitting risk

Even though the Company considers that it has satisfied the necessary statutory requirements under Solomon Islands law, there is a risk that neither the Kolosori prospecting licence nor the San Jorge mining lease will be granted either at all, or on terms and conditions acceptable to the Company or in a timely manner.

9.2 Funding risk

Based on the cost estimates it has obtained, the Company believes it requires \$1.5 million of capital and operating expenditure for its proposed bulk sampling operations. Following its recently announced placement and taking into account current commitments, the Company believes that if the Offer raises at least \$1.0 million, it will be sufficient to fund proposed bulk sampling operations.

The Offer is not underwritten and there is no guarantee that the Company will raise at least \$1.0 million under the Offer for the proposed bulk sampling operations. If the Company raises less than \$1.0 million under the Offer, it will retain the funds raised for working capital and apply any additional funds towards continuing project development in accordance with paragraph 8. It does not presently intend to refund the monies raised. Accordingly, there is a risk that, even if the required licensing is secured, the Company will need to raise additional funds to commence bulk sampling. There is no guarantee that any additional funds can be raised either at all or on terms and conditions acceptable to the Company.

9.3 Market speculation

The Company is aware of market speculation in the Solomon Islands press and other online investor forums in relation to the Company's prospects of securing the licences applied for and the timing of its activities. In considering any investment in the Company, shareholders should rely on the information provided by the Company in the Prospectus, the First Supplementary Prospectus and this Second Supplementary Prospectus and seek appropriate professional advice.

10 Updated timetable

The Important Dates section set out on page 3 of the Prospectus is deleted and replaced with the following:

Event	Date
Lodgment of Prospectus with ASIC and announcement of Offer	Wednesday, 1 March 2017
Existing shares quoted 'ex' rights	Friday, 3 March 2017
Lodgment of First Supplementary Prospectus Record Date - 7.00pm (Sydney time)	Monday, 6 March 2017
Despatch of Prospectus, First Supplementary Prospectus and Entitlement and Acceptance Forms Offer Opening Date	Tuesday, 7 March 2017
Lodgement of Second Supplementary Prospectus	Tuesday, 28 March 2017
Annual General Meeting	Thursday, 30 March 2017
Despatch of Second Supplementary Prospectus and Entitlement and Acceptance Form	Friday, 31 March 2017
Last date to withdraw submitted application	5.00pm (Sydney time) Monday, 1 May 2017
Closing Date – last date for acceptance and payment in full	5.00pm (Sydney time) Tuesday, 2 May 2017
Announcement of shortfall (if any) under the Offers	Friday, 5 May 2017
Allotment and issue of New Axiom Shares and Attaching Options	Tuesday, 9 May 2017
Despatch date of holding statements Normal trading of New Axiom Shares and Attaching Options commences	Wednesday, 10 May 2017
Loyalty Bonus Option Record Date	Tuesday, 16 May 2017
Allotment and grant of Loyalty Bonus Options	Friday, 19 May 2017

11 Withdrawal rights

Eligible Shareholder's who, before the date of this Second Supplementary Prospectus, lodged applications for Axiom Shares and Axiom Options offered under the Prospectus will receive a copy of this Second Supplementary Prospectus and will have the right to withdraw their application and be repaid their Application Money without interest, provided that their written request to withdraw their application is received by the Company at the address set out below by 5.00pm (Sydney time) on Monday, 1 May 2017.

Axiom Mining Limited

C/- Computershare Investor Services Pty Ltd
GPO Box 52
Melbourne VIC 3001
Australia

The Offers will remain open at least until the end of this withdrawal period (although while the ASIC interim stop order remains in place, the Company will make no offers, issues, sales or transfers of Axiom Shares or Axiom Options under the Prospectus, as supplemented by the First Supplementary Prospectus and this Second Supplementary Prospectus). If you do not wish to withdraw your application, you do not need to take any action.

12 Consent to lodgement

This Second Supplementary Prospectus is issued by the Company and the issue has been authorised by a resolution of the Directors. In accordance with section 720 of the Corporations Act, each Director of the Company has consented in writing to the lodgement of this Second Supplementary Prospectus with ASIC.




axiom
Build. Share. Protect.

Axiom Mining Limited
ABN 81 119 698 770

For all enquiries:

Phone:
 (within Australia) 1300 850 505
(outside Australia) 61 3 9415 4000

Web:
 www.investorcentre.com/contact

AVQ

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Non-Renounceable Rights Issue — Entitlement and Acceptance Form

 **Your payment must be received by 5:00pm (AEST) Tuesday 2 May 2017**

This is an important document that requires your immediate attention. It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

Step 1: Registration Name & Offer Details

Details of the shareholding and entitlements for this Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

You can apply to accept either all or part of your Entitlement. If you accept your full Entitlement, you can also apply for Additional New Shares. Enter the number of New Shares you wish to apply for and the amount of payment for those New Shares.

By making your payment you confirm that you agree to all of the terms and conditions as detailed in the Second Supplementary Prospectus dated 28 March 2017.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of the payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**Axiom Mining Limited - NRR1 A/C**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.

Turn over for details of the Offer →

Axiom Mining Limited Non-Renounceable Rights Issue
Payment must be received by 5:00pm (AEST) Tuesday 2 May 2017

© Registered to **BPAY** Pty Limited ABN 69 079 137 518


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Entitlement and Acceptance Form with Additional Shares

X 9999999991

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STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Entitlement No: 12345678


Offer Details: Existing shares entitled to participate as at
Monday 6 March 2017:

Entitlement to New Shares
on a 1 for 10 basis:


Amount payable on full acceptance
at \$0.16 per New Share:

4,000
1
\$0.01

STEP 2 Make Your Payment

	Biller Code: 123456 Ref No: 1234 5678 9123 4567 89
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Pay by Mail:

 Make your cheque, bank draft or money order payable to "**Axiom Mining Limited - NRR1 A/C**" and cross "**Not Negotiable**".
Return your cheque with the below payment slip to:
Computershare Investor Services Pty Limited
GPO BOX 52 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEST) Tuesday 2 May 2017. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Axiom Mining Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEST) Tuesday 2 May 2017. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Axiom Mining Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by Computershare Investor Services Pty Limited (CIS), as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

[Detach here](#) - - -

Axiom Mining Limited Acceptance Payment Details

Entitlement taken up:

Number of Additional New Shares applied for:

Amount enclosed at \$0.16 per New Share: **A\$**



Entitlement No: 12345678

Payment must be received by 5:00pm (AEST) Tuesday 2 May 2017

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ **Daytime Telephone** _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	A\$

123456789123456789+0000000001-3051+14