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Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

To Company Name/Scheme	VISIONEERING TECHNOLOGIES, INC. (VTI)			
ACN/ARSN	616 156 248			
Details of substantial holder (1)				
Name	REGAL FUNDS MANAGEMENT PTY LIMITED ('RFM')			
ACN/ARSN (if applicable)	107 576 821			

The holder became a substantial holder on

28/03/2017

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY	19,302,022	19,302,022	9.80%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
REGAL FUNDS MANAGEMENT PTY LIMITED	REGAL FUNDS MANAGEMENT PTY LIMITED HAS A RELEVANT INTEREST IN ITS CAPACITY AS INVESTMENT MANAGER AND/OR RESPONSIBLE ENTITY	19,302,022 ORDINARY

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
REGAL FUNDS MANAGEMENT	MERRILL LYNCH (AUSTRALIA)		10,848,011 ORDINARY
PTY LIMTIED	NOMINEES PTY LIMITED		
REGAL FUNDS MANAGEMENT	UBS NOMINEES PTY LTD		8,454,011 ORDINARY
PTY LIMTIED			

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration	Class and number of securities	
		Cash	Non-cash	
REGAL FUNDS MANAGEMENT PTY LIMITED	20/03/2017	\$0.420 / share		2,380,953 ORDINARY
REGAL FUNDS MANAGEMENT PTY LIMITED	22/03/2017		Issued on conversion of convertible notes	16,921,069 ORDINARY

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6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
NOT APPLICABLE	

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
"	LEVEL 47 GATEWAY 1 MACQUARIE PLACE SYDNEY NSW 2000

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print name

BRENDAN O'CONNOR

capacity Chief Executive Officer

sign here

date 30/3 /17