

Structured Investments
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31 March 2017

Mr Martin Dinh
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Dinh

Re: Westpac Self-Funding Instalments over securities in SPDR S&P/ASX 200 Fund (STW)

Westpac Banking Corporation ("Westpac"), as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of an amendment to the previously announced distribution in respect of those securities:

Distribution/Entitlement of Security

Securities	SPDR S&P/ASX 200 Fund (STW)
Distribution/Entitlement	Interim distribution
Amount	\$0.4029 per security
Franking percentage	61.11%
Ex-distribution/Entitlement Date	30 March 2017
Record Date	31 March 2017
Payment Date	11 April 2017

As a result of the SPDR S&P/ASX 200 Fund amending their distribution, Westpac are amending the previously announced distribution payable on the SFIs listed below from \$0.4082 per security to \$0.4029 per security.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution Adjustment	New Completion Payment
STWSWR	\$29.1074	-\$0.0053	\$29.1127
STWSWT	\$22.8648	-\$0.0053	\$22.8701
STWSWV	\$41.2680	-\$0.0053	\$41.2733
STWSWX	\$15.5918	-\$0.0053	\$15.5971

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation