



MARKET RELEASE

3 April 2017

Infigen Energy

TRADING HALT

The securities of Infigen Energy (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Wednesday, 5 April 2017.

Security Code: IFN

George Tharian

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



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3 April 2017

Mr George Tharian
Adviser, Listings (Sydney)
ASX Compliance
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

By Email: George.Tharian@asx.com.au
tradinghaltssydney@asx.com.au

Dear Mr Tharian

Infigen Energy – Request for Trading Halt

Infigen Energy (“**Infigen**”) (ASX: IFN) requests a trading halt in respect of its stapled securities pursuant to ASX Listing Rule 17.1, prior to the commencement of trading today (3 April 2017).

For the purposes of ASX Listing Rule 17.1, Infigen provides the following information:

- (a) The trading halt is necessary as Infigen expects to make an announcement to the ASX in connection with a proposed capital raising comprising a fully underwritten, pro rata, accelerated, non-renounceable entitlement offer (“**Entitlement Offer**”).
- (b) Infigen requests that the trading halt continue until the earlier of Infigen releasing an announcement in relation to the completion of the institutional component of the Entitlement Offer, or until the commencement of trading on 5 April 2017.
- (c) Infigen expects that the trading halt will be ended by it making an announcement to the market in relation to the completion of the institutional component of the Entitlement Offer.
- (d) Infigen is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information required to be provided to the market or ASX in relation to the trading halt.

Yours sincerely

A blue ink signature of David Richardson, written in a cursive style, enclosed in a thin black rectangular box.

David Richardson
Company Secretary