



BetaShares

Exchange Traded Funds

3 April 2017

Market Announcements Office
ASX Limited

FINAL DISTRIBUTION ANNOUNCEMENT - YMAX

BetaShares Capital Ltd ("BetaShares"), the issuer of the following exchange traded managed fund quoted on the AQUA market of ASX (the "Fund"), announces the following final distribution amount for the quarterly distribution period ended March 2017:

Final Distribution Amount

FUND	ASX CODE	\$ PER UNIT
BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund)	YMAX	0.15014409

Estimated Non Cash Items*

Franking Credits (dollars per unit)	0.02459433
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*This is an estimate only. A tax statement, providing you with final component information for tax purposes, will be issued following the end of the financial year.

As previously announced, the following distribution timetable will apply for the Fund for the distribution period:

Distribution Timetable

EVENT	DATE
Ex Distribution Date	3 April 2017
Record Date	4 April 2017
Payment Date	20 April 2017

The Distribution Reinvestment Plan ("DRP") is operating for this distribution. Any DRP elections (on a full participation basis) must be received by the registrar, Link Market Services, by 5 April 2017.

DRP Issue Price

YMAX	\$9.38117100
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The issue of units under the DRP will be processed on 20 April 2017.

You must be registered as a unitholder of the Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

Distribution Component Information

Certain estimated distribution component information will be available at the Fund's "Resources" section at www.betashares.com.au, including a Fund Payment Notice for the purposes of Subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (Cth) and other information about non-resident withholding tax components of the distribution.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the Fund. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer of, or an invitation to purchase or subscribe for securities. You should read the PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding the Fund. For a copy of the PDS and more information about the Fund go to www.betashares.com.au or call 1300 487 577.

Units in the Fund trade on the ASX at market prices, not at NAV. An investment in the Fund is subject to investment risk including possible delays in repayment and loss of income and principal invested. Neither BetaShares Capital Ltd nor BetaShares Holdings Pty Ltd guarantees the performance of the Fund or the repayment of capital or any particular rate of return. Past performance is not an indication of future performance. BetaShares® and Back Your View® are registered trademarks of BetaShares Holdings Pty Ltd.