



Infigen Energy

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Infigen Energy Trust ARSN 116 244 118
Infigen Energy (Bermuda) Limited ARBN 116 360 715
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3 April 2017

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Infigen Energy (ASX: IFN) – Notice under section 708AA(2)(f) and section 1012DAA(2)(f) of the Corporations Act 2001 (Cth) each as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84

This notice is given by Infigen Energy Limited (“IEL”), Infigen Energy RE Limited in its capacity as responsible entity for the Infigen Energy Trust (“IET”), and Infigen Energy (Bermuda) Limited (“IEBL”) (together, “**Infigen**”) under sections 708AA(2)(f) and 1012DAA(2)(f) of the *Corporations Act 2001* (Cth) (“**Corporations Act**”), as modified by *ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84* (“**Legislative Instrument**”).

Infigen has announced a pro rata accelerated non-renounceable entitlement offer (“**Entitlement Offer**”) of 1 new Infigen stapled securities (each comprising one ordinary share in IEL, one ordinary share in IEBL, and one unit in IET) (“**New Stapled Securities**”) for every 4.6 Infigen stapled securities held as at 7pm (Sydney time) on 5 April 2017 by security holders with a registered address in Australia or New Zealand and certain other jurisdictions in which Infigen has decided to extend the Entitlement Offer.

A retail information booklet will be despatched to eligible retail security holders on 7 April 2017.

Infigen confirms that:

- (a) the New Stapled Securities will be offered for issue without disclosure under Part 6D.2 and Part 7.9 of the Corporations Act and without a prospectus or product disclosure statement being prepared;
- (b) this notice is being given under sections 708AA(2)(f) and 1012DAA(2)(f) of the Corporations Act, as notionally modified by the Legislative Instrument;
- (c) as a disclosing entity, Infigen is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, Infigen has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Infigen; and
 - (ii) section 674 of the Corporations Act as it applies to Infigen;
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8), 708AA(9), 1012DAA(8) and 1012DAA(9) of the Corporations Act; and
- (f) it does not anticipate that the Entitlement Offer will have any significant effect on the control of Infigen.

Yours faithfully

A handwritten signature in blue ink, appearing to read "D. Richardson", is enclosed in a thin blue rectangular border.

David Richardson
Company Secretary