



# MARKET RELEASE

3 April 2017

## **Cover-More Group Limited**

### **SUSPENSION FROM OFFICIAL QUOTATION**

The securities of Cover-More Group Limited (the “Company”) will be suspended from quotation at the close of trading today, 3 April 2017, in accordance with Listing Rule 17.2, following lodgement with the Australian Securities and Investments Commission of the Federal Court of Australia orders approving the scheme of arrangement by which Zurich Insurance Company Ltd, through its wholly owned subsidiary, Zurich Travel Solutions Pty Limited, will acquire all of the issued shares in the Company.

Security Code: CVO

Stephanie Yong  
**Senior Adviser, Listings Compliance (Sydney)**

3 April 2017

Stephanie Yong  
Senior Adviser, Listings Compliance (Sydney)  
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**PRIVATE AND CONFIDENTIAL – NOT FOR PUBLIC RELEASE TO MARKET**

Dear Stephanie

**COVER-MORE GROUP LIMITED (ASX:CVO) – request for suspension from trading pursuant to Listing Rule 17.2**

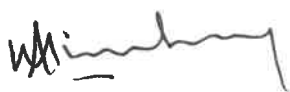
Cover-More Group Limited (ASX:CVO) (**CVO**) requests that trading in CVO's shares on the Australian Securities Exchange (**ASX**) be suspended from the close of trading today (Monday, 3 April 2017).

For the purposes of ASX Listing Rule 17.2, CVO provides the following information:

- a) the suspension is requested in order to facilitate the implementation of the scheme of arrangement in relation to the acquisition by Zurich Travel Solutions Pty Limited (ACN 616 863 604) of all of the shares in CVO, which became effective earlier today (**Scheme**);
- b) it is expected that CVO's ordinary shares will be suspended from quotation until such time as CVO ceases to be listed on the ASX, which is expected to occur at close of trading on Tuesday, 18 April 2017, being the trading day following the implementation of the Scheme; and
- c) CVO is not aware of any reason why the suspension should not be granted.

In due course, CVO will apply for termination of quotation of its shares on the ASX and its removal from the official list of the ASX.

Yours sincerely



Mark Steinberg  
**Company Secretary**  
**Cover-More Group Limited**

**TRAVEL INSURANCE MEDICAL ASSISTANCE**

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