

Form 605

Corporations Act 2001
Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Real Energy Corporation LimitedACN/ARSN 139 792 420

1. Details of substantial holder (1)

Name **Och-Ziff Holding Corporation and Och-Ziff Capital Management Group LLC on behalf of themselves, OZ Management LP and their controlled entities Sculptor Finance (MD) Ireland Designated Activity Company, Sculptor Finance (AS) Ireland Designated Activity Company, Sculptor Finance (SI) Ireland Designated Activity Company, OZ Overseas Intermediate Fund II, L.P., OZ Asia Overseas Intermediate Fund, L.P., OZ Global Special Investments, L.P., OZAS IR, LLC, OZMD IR, LLC and SIMF IR, LLC**

ACN/ARSN (if applicable) **Not applicable**The holder ceased to be a
substantial holder on31 March 2017

The previous notice was given to the company on

22 March 2017

The previous notice was dated

21 March 2017

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of Change	Person entitled to be the registered holder	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to changes (5)	Class (6) and number of securities affected	Person's votes affected
31-Mar-2017	OZ Asia Overseas Intermediate Fund, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Asia Overseas Intermediate Fund, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 5,092.97	Fully Paid Ordinary Shares	146,983
31-Mar-2017	OZ Overseas Intermediate Fund II, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Overseas Intermediate Fund II, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 239,679.77	Fully Paid Ordinary Shares	6,917,165
31-Mar-2017	OZ Global Special Investments, L.P.	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP and OZ Global Special Investments, L.P.	Sale of Fully Paid Ordinary Shares	A\$ 86,146.90	Fully Paid Ordinary Shares	2,486,202
31-Mar-2017	Sculptor Finance (AS) Ireland Designated Activity Company	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP, OZAS IR, LLC and Sculptor Finance (AS) Ireland Designated Activity Company	Sale of Fully Paid Ordinary Shares	A\$ 6,111.50	Fully Paid Ordinary Shares	176,378
31-Mar-2017	Sculptor Finance (MD) Ireland Designated Activity Company	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP, OZMD IR, LLC and Sculptor Finance (MD) Ireland Designated Activity Company	Sale of Fully Paid Ordinary Shares	A\$ 287,615.93	Fully Paid Ordinary Shares	8,300,604
31-Mar-2017	Sculptor Finance (SI) Ireland Designated Activity Company	Och-Ziff Holding Corporation, Och-Ziff Capital Management Group LLC, OZ Management LP, SIMF IR, LLC and Sculptor Finance (SI) Ireland Designated Activity Company	Sale of Fully Paid Ordinary Shares	A\$ 103,376.24	Fully Paid Ordinary Shares	2,983,441

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

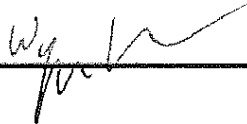
Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Och-Ziff Holding Corporation	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Och-Ziff Capital Management Group LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZ Management LP	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZMD IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
OZAS IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
SIMF IR, LLC	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.
Sculptor Finance (MD) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
Sculptor Finance (AS) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
Sculptor Finance (SI) Ireland Designated Activity Company	Pinnacle 2, Eastpoint Business Park, Clontarf, Dublin 3, D03 P580, Ireland
OZ Overseas Intermediate Fund II, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 31113, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1205
OZ Asia Overseas Intermediate Fund, L.P.	c/o State Street (Cayman) Trust, Ltd, P.O. Box 31113, Suite 3307, Gardenia Court, 45 Market Street, Camana Bay, Grand Cayman, Cayman Islands KY1-1205
OZ Global Special Investments, L.P.	c/o The Corporation Trust Company, Corporation Trust Center, 1209 Orange Street, Wilmington, Delaware 19801, U.S.A.

Signature

print name	Wayne Cohen	Capacity: President and Chief Operating Officer
sign here		date 3 / 4 / 2017