

Notice reference number: 0369.17.04

Notice date: 05/04/2017

What's this about?

Effective date: 05/04/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Infigen Energy – Accelerated Non-renounceable Pro-rata Entitlement Offer

Description

On 3 April 2017, Infigen Energy (Group) (ASX Code: IFN) announced a 1 for 4.6 fully underwritten accelerated non-renounceable pro-rata entitlement offer of new stapled securities in the Group at an issue price of \$0.89 per new stapled security to raise approximately \$151 million (Entitlement Offer).

The Entitlement Offer has the following two components.

- An institutional entitlement offer, where offers have been made to eligible institutional holders of stapled securities for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to eligible retail holders of stapled securities for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

New stapled securities issued under the Entitlement Offer will rank equally in all respects with existing stapled securities.

The anticipated timetable in relation to the Entitlement Offer is set out below.

Date	Event
Monday, 3 April 2017	Trading Halt commences Announcement of Entitlement Offer
Wednesday, 5 April 2017	Announcement of results of Institutional Entitlement Offer Trading halt lifted Trading in existing stapled securities resumes on an ex-entitlement basis (ASX Code: IFN) Record Date for Entitlement Offer
Friday, 7 April 2017	Retail Entitlement Offer opens
Tuesday, 18 April 2017	Settlement of Institutional Entitlement Offer
Wednesday, 19 April 2017	Issue and quotation of new stapled securities issued under Institutional Entitlement Offer (ASX Code: IFN)

Thursday, 27 April 2017	Retail Entitlement Offer closes
Tuesday, 2 May 2017	Announcement of results of Retail Entitlement Offer
Thursday, 4 May 2017	Issue of new stapled securities under Retail Entitlement Offer
Friday, 5 May 2017	Quotation of new stapled securities issued under Retail Entitlement Offer (ASX Code: IFN)

Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESS will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESS messages and CHESS will not maintain cum balances during the deemed 'CHESS ex-period', i.e. the period commencing on the deemed CHESS ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at CHESS end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex entitlement' basis should ordinarily only occur post record date.

CHESS will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Group's securities. Persons who acquire the Group's securities after the commencement of the trading halt on Monday, 3 April 2017 are not entitled to participate in the Entitlement Offer.

What do I need to do and by when?

For further details, please refer to the Group's announcements.

Need more information?

For further information, please call the Infigen Energy Entitlement Offer Information Line on 1800 226 671 (within Australia) or +61 1800 226 671 (outside Australia) from 8.30am to 5.30pm AEST Monday to Friday.

Issued by

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