

TO: Company Announcements Office
Australian Securities Exchange Limited

5 April 2017

Dividend Reinvestment Plan

Australian Leaders Fund Limited advises that the share issue price for shares under its Dividend Reinvestment Plan which is operating in conjunction with the interim dividend to be paid on 13th April 2017 will be \$1.2406.

The DRP price is calculated based on the volume weighted average market price of shares sold on the ASX (on an ex-dividend basis) five business days from the ex-dividend date (inclusive of the ex-dividend date) less the Discount of 3%.

Shares issued under the plan will rank equally with existing fully paid ordinary shares.

Sophia Gartzonis

Company Secretary