

7 April 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Asia Investments Limited (“**PAI**”) as at 31 March 2017 was \$1.0554 per share (28 February 2017: \$1.0118).

The unaudited **post-tax** net tangible assets (**post-tax NTA**) of Platinum Asia Investments Limited (“**PAI**”) as at 31 March 2017 was \$1.0367 per share (28 February 2017: \$1.0063).

The NTA was calculated on a liquidation basis using the last sale price to value investments. In addition, the NTA figures do not include the effect of any dilution that would arise from the conversion of any unexercised options.

At 31 March 2017, the PAI share price was \$1.01 and the option price (“**PAIO**”) was \$0.008.

The 31 March 2017 monthly update for PAI is available on the Platinum website at:

www.platinum.com.au/Our-Funds/Platinum-Asia-Investments-Limited/#MonthlyUpdates

J Jefferies
Company Secretary