



MARKET RELEASE

12 April 2017

TPG Telecom Limited

TRADING HALT

The securities of TPG Telecom Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 18 April 2017.

Security Code: TPM

Charlotte Hope
Senior Adviser, Listings Compliance (Sydney)

12 April 2017

Charlotte Hope
Senior Adviser, Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Charlotte

Trading Halt Request

TPG Telecom Limited (ABN 46 093 058 069) (**TPG**) requests that a trading halt for its ordinary shares (ASX Code: TPM) under Listing Rule 17.1 prior to the commencement of trading today.

TPG provides the following information for the purpose of ASX Listing Rule 17.1:

- (a) TPG requests the trading halt as it believes it will shortly have an announcement to make in relation to an acquisition and capital raising. The raising comprises an accelerated non-renounceable pro-rata entitlement offer of ordinary shares to existing shareholders (**Entitlement Offer**).
- (b) TPG requests that the trading halt remains in place until the earlier of TPG making an announcement to the market about completion of the institutional component of the Entitlement Offer, and the commencement of trading on Tuesday, 18 April 2017.
- (c) TPG is not aware of any reason why the trading halt should not be granted.
- (d) TPG is not aware of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

A handwritten signature in black ink, appearing to read 'S Banfield'.

Stephen Banfield
Company Secretary
TPG Telecom Limited