

12 April 2017

### **Retraction of ASX announcement on 7 April 2017**

Following consultation with ASX, Moreton Resources Limited (ASX: MRV) (**Company**) wishes to retract its announcement dated 7 April 2017 titled “MRV Metals Pty Ltd confirm status of Twin Hills heap leach stock piles”. Investors should not rely on the 7 April 2017 announcement.

The Company is consulting with ASX regarding preparation of an announcement in accordance with the Company’s reporting obligations. Accordingly, a replacement announcement will be issued by the Company following this consultation.

Jason Elks  
Executive Chairman  
Moreton Resources Limited  
+61 411 808 759