



39 Clifton St
Nedlands WA 6009
Tel: +61 8 9389 6032
ABN: 59 151 155 734

13 April 2017

Company Announcements Office
ASX Limited

Mercantile OFM Takeover Bid Unsuccessful

EZA Corporation Limited (ASX: **EZA**) notes that the offer by Mercantile OFM Pty Ltd (**Mercantile OFM**) to acquire all the fully paid ordinary shares in EZA that Mercantile OFM did not already own closed at 7.00pm (Sydney time) on 3 April 2017.

Mercantile OFM's offer, which was not recommended by the EZA Board, has been unsuccessful. At 3 April 2017, Mercantile OFM had received acceptances for only 2.25% of EZA shares under the offer. If there is a material change in the final acceptances, EZA will advise the market.

In accordance with Listing Rule 3.4, EZA supplies the following information:

1. a distribution schedule as set out in Listing Rule 4.10.7; and
2. a top 20 shareholder list as set out in Listing Rule 4.10.9.

The EZA Directors appreciate the support of the vast majority of EZA shareholders who rejected Mercantile OFM's offer.

For further information, please contact:

Mark Jones
Chairman
Mobile: +61 419 919 250

TOP SPREAD REPORT

EZA CORPORATION LIMITED

ACN 151 155 734

For Class: [77701]EZA ORDINARY FULLY PAID

Date: 12/04/2017

Operator: CHESS

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SPREAD OF HOLDINGS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 - 1,000	9	364	0.001 %
1,001 - 5,000	13	45,150	0.074 %
5,001 - 10,000	147	1,446,398	2.368 %
10,001 - 100,000	68	2,884,258	4.723 %
100,001 - 999,999,999,999	49	56,692,619	92.834 %
TOTAL	286	61,068,789	100 %

LESS THAN MARKET PARCEL	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
1 - 4,165	17	20,514	0.034 %
4,166 - OVER	269	61,048,275	99.966 %
TOTAL	286	61,068,789	100 %

LOCALITY ANALYSIS	NUMBER OF HOLDERS	NUMBER OF UNITS	% OF TOTAL ISSUED CAPITAL
WESTERN AUSTRALIA	206	38,212,914	62.574 %
NEW SOUTH WALES	37	5,722,838	9.371 %
VICTORIA	12	432,357	0.708 %
QUEENSLAND	9	140,675	0.230 %
SOUTH AUSTRALIA	8	75,000	0.123 %
NORTHERN TERRITORY	1	10,000	0.016 %
SWISS CONFEDERATION	5	3,532,005	5.784 %
HONG KONG	4	12,875,000	21.083 %
NEW ZEALAND	3	38,000	0.062 %
REPUBLIC OF SINGAPORE	1	30,000	0.049 %
Total Australian Holders	273	44,593,784	73.022 %
Total Overseas Holders	13	16,475,005	26.978 %
Grand Total	286	61,068,789	100.000 %

TOP 20 HOLDERS REPORT

	Shareholder	Total Units	% Issue Capital
1	Oakajee Corporation Limited	11,000,000	18.012
2	Asian Star Investments Limited	4,750,000	7.778
3	Success Concept Investment Limited	4,500,000	7.369
4	Dog Meat Pty Limited <DM A/C>	3,500,000	5.731
5	One Managed Invt Funds Limited <1 A/C>	2,870,575	4.701
6	Garry William Thomas & Nancy-Lee Thomas <Thomas Family Super A/C>	2,850,000	4.667
7	Falfaro Investments Limited	2,632,005	4.310
8	Parabolica Capital Pty Limited <Tabac A/C>	2,010,000	3.291
9	Dragon Asset Corporation Limited	1,875,000	3.070
10	Prosperity Finance Co Limited	1,750,000	2.866
11	Bjorn Herluf Jonshagen & Beverley Vickers <B & B's Super Fund A/C>	1,510,000	2.473
12	Nancy-Lee Thomas <Thomas Family A/C>	1,410,000	2.309
13	Mercantile OFM Pty Ltd	1,203,283	1.970
14	Goldcrest Corporation Pty Limited	1,200,000	1.965
15	Malcora Pty Ltd <C & C Cenviva A/C>	1,173,850	1.922
16	Stephen Frederick Schmedje & Cornelia Petra Schmedje	1,030,000	1.687
17	Dog Meat Pty Limited <DM A/C>	1,000,000	1.637
18	Gerise Pty Limited	958,185	1.569
19	Pipe Link of Australia Pty Limited <Pipelink of Aus P/L S/F A/C>	750,000	1.228
20	Mr Douglas John Rose	580,000	0.950
	Total Top 20 Holders	48,552,898	79.505