NAOS EMERGING OPPORTUNITIES COMPANY LIMITED

Level 34, MLC Centre T (02) 9002 1570

19 Martin Place F (02) 8215 0037

Sydney NSW 2000 E enquiries@naos.com.au

www.naos.com.au

Ν

18 April 2017

Details for Q3 Financial Year 2017 Investor Conference Call

Dear Fellow Shareholder,

The Investment Team of the NAOS Emerging Opportunities Company Limited (ASX: NCC) wish to invite you to participate in our Q3 Financial Year 2017 Investor Conference Call. Details of the call are as follows:

Date: Friday 21 April 2017

Time: 9.45am (AEST)

Telephone: 1800 857 029 (National Toll Free) 0800 449 288 (NZ National Toll Free) +61 3 8687 0635

(International Direct Dial)

Guest Access Code: 1084 2873#

If you would like to submit any questions prior to the briefing, please email these questions through to enquiries@naos.com.au.

The NAOS team greatly appreciates your continued support and encourages investor feedback.

Kind regards,

Sebastian Evans

Managing Director

NAOS Asset Management