



MARKET RELEASE

21 April 2017

WAM Capital Limited

TRADING HALT

The securities of WAM Capital Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 26 April 2017 or when the announcement is released to the market.

Security Code: WAM

Violetta Codreanu

ADVISER, LISTINGS COMPLIANCE (SYDNEY)



21 April 2017

Violetta Codreanu
ASX Limited
Exchange Centre
20 Bridge Street
Sydney, NSW, 2000

Dear Violetta,

Request for Trading Halt – WAM Capital Limited

In accordance with ASX Listing Rule 17.1, WAM Capital Limited (Company) requests a temporary trading halt in the ordinary shares of the Company from the commencement of trading on Friday, 21 April 2017 and that the trading halt remain in place until the commencement of trading on Monday, 24 April 2017. This is to allow the Company to undertake an equity raising on 24 April 2017.

The equity raising will involve a placement of ordinary shares to professional and sophisticated investors* at the Dividend Reinvestment Plan (DRP) price of \$2.3699. Shares are to be issued under the placement on Friday, 2 May 2017.

The Company plans to announce the results of the placement before the commencement of trading on Monday, 24 April 2017.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- The trading halt is necessary as otherwise trading in the Company's ordinary shares would continue on an uninformed basis; and
- The Company is not aware of any reason why the trading halt should not be granted, nor is it aware of any other information necessary to inform the market about the trading halt.

Yours sincerely

Katherine Thorley
Company Secretary

*These terms are defined in the Corporations Act as individuals with net assets greater than \$2.5 million or gross income of \$250,000, or superannuation funds with net assets of at least \$10 million.

W | A | M Capital

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